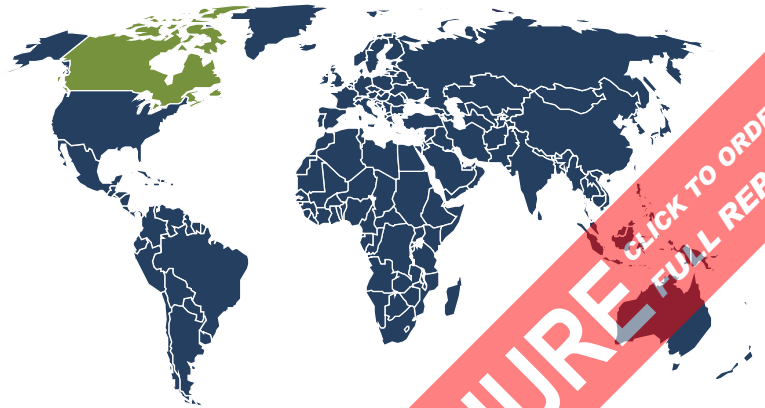


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Disposable Medical Supplies: Canada

January 2019



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About This Report

Scope

This report forecasts to 2022 Canadian disposable medical supplies demand in nominal US dollars at the wholesale level. Total demand is segmented by product in terms of:

- surgical instruments and supplies
- diagnostic and laboratory disposables
- infusion and hypodermic devices
- bandages and wound dressings
- nonwoven medical disposables
- sterilization supplies
- respiratory devices
- dialysis disposables
- incontinence goods
- medical and laboratory gloves
- other products such as enema supplies, first aid kits, and medical cotton goods

To illustrate historical trends, total demand is provided in annual series from 2007 to 2017; the various segments are reported at five-year intervals for 2007, 2012, and 2017.

The terms “demand”, “sales”, and “market” are defined as domestic shipments, plus imports, minus exports. For the purposes of this report, disposable medical supplies demand is defined as the value of finished products sold by producers at the wholesale level.

For any given historical year, US dollar amounts are obtained from values expressed in applicable local currency. These local currency values are converted to US dollars at the average annual exchange rate for that year. For forecast years, the US dollar amounts assume the same annual exchange rate as that prevailing in 2017.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Disposable Medical Supplies: Canada (FA40019) is based on [Global Disposable Medical Supplies](#), a comprehensive industry study published by The Freedonia Group. Reported

About This Report

findings represent the synthesis and analysis of data from various secondary, macroeconomic, and demographic sources, such as:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- intergovernmental and non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 4 | NAICS & SIC Codes Related to Disposable Medical Supplies

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industrial Classification	
313230	Nonwoven Fabric Mills	2297	Nonwoven Fabrics
339112	Surgical and Medical Instrument Mfg	3841	Surgical and Medical Instruments and Apparatus
339113	Surgical Appliance and Supplies Mfg	3842	Orthopedic, Prosthetic, and Surgical Appliances and Supplies

Source: US Census Bureau

Freedonia Methodology

The Freedonia Group, a subsidiary of MarketResearch.com, has been in business for more than 30 years and in that time has developed a comprehensive approach to data analysis that takes into account the variety of industries covered and the evolving needs of our customers.

Every industry presents different challenges in market sizing and forecasting, and this requires flexibility in methodology and approach. Freedonia methodology integrates a variety of quantitative and qualitative techniques to present the best overall picture of a market's current position as well as its future outlook: When published data are available, we make sure they are correct and representative of reality. We understand that published data often have flaws either in scope or quality, and adjustments are made accordingly. Where no data are available, we use various methodologies to develop market sizing (both top-down and bottom-up) and then triangulate those results to come up with the most accurate data series possible. Regardless of approach, we also talk to industry participants to verify both historical perspective and future growth opportunities.

About This Report

Methods used in the preparation of Freedonia market research include, but are not limited to, the following activities: comprehensive data mining and evaluation, primary research, consensus forecasting and analysis, ratio analysis using key indicators, regression analysis, end use growth indices and intensity factors, purchase power parity adjustments for global data, consumer and end user surveys, market share and corporate sales analysis, product lifespan analysis, product or market life cycle analysis, graphical data modeling, long-term historical trend analysis, bottom-up and top-down demand modeling, and comparative market size ranking.

Freedonia quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

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Resources

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Global Disposable Medical Supplies

Freedonia Industry Studies

Drug Delivery Products

Global Pharmaceutical Packaging

Infection Prevention Products & Services

Freedonia Focus Reports

Elder Care Services: United States

Global Electronic Medical Records

Global Nonwovens

Healthcare Insurance: United States

Healthcare: United States

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Medical Services: United States

Wound Management Products: United States

Freedonia Custom Research

Trade Publications

Drug Development & Delivery

Infection Control Today

Medical Design Technology

Medical Device & Diagnostic Industry

Nonwovens Industry

Agencies & Associations

Advanced Medical Technology Association

Association for the Advancement of Medical Instrumentation

Association of the Nonwoven Fabrics Industry

Canadian Medical Association

Canadian Medical Protective Association

Health Canada

MEDEC

Medical Device Manufacturers Association

Plastics Industry Association

World Health Organization