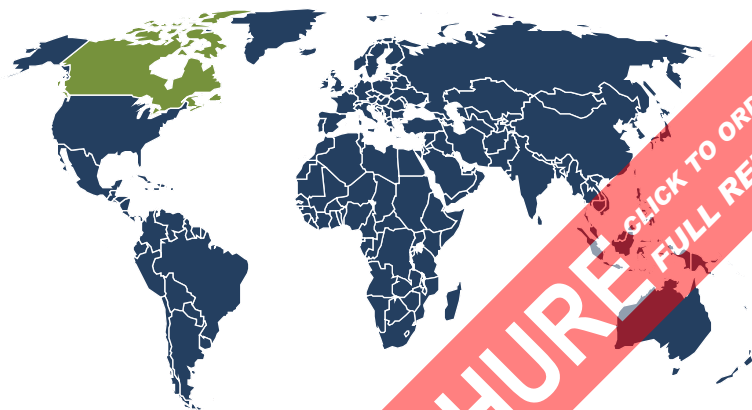


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Elevators: Canada

July 2017



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About This Report

Scope & Method

This report forecasts elevator equipment and related service demand and elevator equipment shipments in nominal US dollars at the manufacturer level in Canada to 2021. Passenger and freight elevator demand and installed based in units is also forecast to 2021. Elevator equipment and services are segmented by type in terms of:

- passenger and freight elevators
- escalators and moving walkways
- parts and other equipment such as components, controls, and accessories
- modernization and repair services
- installation services

For the purposes of this report, general references to elevators or the elevator market include escalators and moving walkways, parts, and services, while elevators themselves, often referred to as lifts in European publications, are described as passenger and freight elevators. Products beyond the scope of this report include aerial work platforms (man lifts) and conveyor systems used for the transport of goods.

Total demand is also segmented by market as follows:

- nonresidential
- residential

To illustrate historical trends, total elevator equipment and service demand is provided in annual series from 2006 to 2016; elevator equipment demand and shipments, passenger and freight elevator demand and installed based in units, and the various segments are reported at five-year intervals for 2006, 2011, and 2016.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

About This Report

For any given historical year, US dollar amounts are obtained from values expressed in the applicable local currency. These local currency values are converted to US dollars at the average annual exchange rate for that year. For forecast years, the US dollar amounts assume the same annual exchange rate as that prevailing in 2016. All figures cited are in US dollars unless otherwise specified.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Elevators: Canada (FA75033) is based on *Global Elevator Equipment & Services Market*, a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 7 | Industry Codes Related to Elevators

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industrial Classification	
238290	Other Building Equipment Contractors	1796	Installation or Erection of Building Equipment, NEC
333921	Elevator and Moving Stairway Mfg	3534	Elevators and Moving Stairways

Source: US Census Bureau

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Resources

The Freedonia Group

Global Elevator Equipment & Services Market, July 2017

Freedonia Industry Studies

Global Windows & Doors, December 2017

Global Housing Outlook, October 2017

Global Hard-Surface Flooring, September 2017

Global Construction Machinery, August 2017

Global Flooring Market, January 2017

World Drywall & Building Plaster, October 2016

World Flat Glass, August 2016

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Construction World

Elevator World

International Construction

The Journal of Light Construction

Agencies & Associations

Elevator Escalator Safety Foundation

International Association of Elevator Consultants

Lift & Escalator Industry Association

National Association of Elevator Contractors

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