

Freedonia Focus Reports
Global Collection



Caps & Closures: United Kingdom

February 2021



BROCHURE
CLICK TO ORDER
FULL REPORT

www.freedoniafocusreports.com

Table of Contents

1. Highlights	3
2. Market Environment	4
Historical Trends	4
Key Economic Indicators	5
COVID-19 Impact on the Caps & Closures Industry	6
Sustainability Initiatives	7
Western Europe Regional Outlook	9
3. Segmentation & Forecasts	10
Materials	10
Plastic	11
Metal	12
Rubber	12
Cork	13
Markets	15
Carbonated Soft Drinks	16
Beer	16
Other Beverages	17
Food	18
Pharmaceuticals	18
Other Markets	19
Supply & Demand	21
4. Industry Structure	22
Industry Characteristics	22
Market Leaders	23
AptarGroup	23
Berry Global	24
Silgan	24
5. About This Report	26
Scope	26
Sources	27
Industry Codes	27
Freedonia Methodology	28
Resources	29

List of Tables & Figures

Figure 1 UK: Key Trends in the Cap & Closure Market, 2019 – 2024	3
Figure 2 UK: Cap & Closure Demand Trends, 2009 – 2019	4
Table 1 UK: Key Indicators for Cap & Closure Demand, 2009 – 2024 (2018US\$ bil)	5
Figure 3 Western Europe: Cap & Closure Demand by Country, 2019 (%)	9
Figure 4 UK: Cap & Closure Demand by Material, 2009 – 2024 (bil units)	10
Table 2 UK: Cap & Closure Demand by Material, 2009 – 2024 (bil units)	10
Figure 5 UK: Cap & Closure Demand by Material, 2009 – 2024 (%)	14
Figure 6 UK: Cap & Closure Demand by Market, 2009 – 2024 (bil units)	15
Table 3 UK: Cap & Closure Demand by Market, 2009 – 2024 (bil units)	15
Figure 7 UK: Cap & Closure Demand by Market, 2009 – 2024 (%)	20
Table 4 UK: Cap & Closure Supply & Demand, 2009 – 2024	21
Table 5 UK: Selected Suppliers to the Cap & Closure Market	23
Table 6 HS Codes Related to Caps & Closures	27

About This Report

Scope

This report forecasts to 2024 cap and closure demand in units, and demand and shipments in nominal US dollars at the manufacturer level in the UK. Total demand is segmented by material in terms of:

- plastic
- metal
- rubber
- cork

Total demand is also segmented by market as follows:

- carbonated soft drinks
- beer
- other beverages such as bottled water, milk, and wine
- food
- pharmaceuticals
- other markets such as cosmetics and toiletries, household chemicals, and paint and coatings

To illustrate historical trends, total demand in units is provided in annual series from 2009 to 2019; total demand and total shipments in dollars, and the various segments in units are reported at five-year intervals for 2009, 2014, and 2019.

This report analyzes the market for caps and closures. The closures included herein are those used on containers intended for disposal after use. A significant degree of overlap exists among product categories. For example, some trigger dispensers are outfitted with child-resistant features. For purposes of this report, a closure is categorized by the primary function of the closure. In the example here, the closure would be categorized as a child-resistant closure.

Excluded from the scope of this report are:

- caps and closures that are an integral part of the container (e.g., aerosol can valve assemblies, metal and composite can tops, peel-up aluminum lids)
- home canning and bottling closures
- glass and paperboard closures
- closures for industrial bulk containers
- flexible closures such as twist ties or foil lidding

About This Report

- caps and closures used in nonpackaging applications (e.g., valve covers, distributor caps, pen caps, food storage containers lids, liquor decanter closures)

For any given historical year, US dollar amounts are obtained from values expressed in the applicable local currency. These local currency values are converted to US dollars at the average annual exchange rate for that year. For forecast years, the US dollar amounts assume the same annual exchange rate at that prevailing in 2019.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Caps & Closures: United Kingdom (FB30012) is based on *Global Caps & Closures*, a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources, such as:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- intergovernmental and non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 6 | HS Codes Related to Caps & Closures

HS Code	Definition
3923	Articles for the conveyance or packing of goods, of plastics; stoppers, lids, caps, closures
4016	Other articles of vulcanized rubber other than hard rubber
4503	Articles of natural cork
8309	Stoppers, caps and lids (including crown corks, screw caps and pouring stoppers)
9616	Scent sprayers and similar toilet sprayers, and mounts and heads therefor

Source: United Nations Statistics Division

Freedonia Methodology

The Freedonia Group, a subsidiary of MarketResearch.com, has been in business for more than 30 years and in that time has developed a comprehensive approach to data analysis that takes into account the variety of industries covered and the evolving needs of our customers.

Every industry presents different challenges in market sizing and forecasting, and this requires flexibility in methodology and approach. Freedonia methodology integrates a variety of quantitative and qualitative techniques to present the best overall picture of a market's current position as well as its future outlook: When published data are available, we make sure they are correct and representative of reality. We understand that published data often have flaws either in scope or quality, and adjustments are made accordingly. Where no data are available, we use various methodologies to develop market sizing (both top-down and bottom-up) and then triangulate those results to come up with the most accurate data series possible. Regardless of approach, we also talk to industry participants to verify both historical perspective and future growth opportunities.

Methods used in the preparation of Freedonia market research include, but are not limited to, the following activities: comprehensive data mining and evaluation, primary research, consensus forecasting and analysis, ratio analysis using key indicators, regression analysis, end use growth indices and intensity factors, purchase power parity adjustments for global data, consumer and end user surveys, market share and corporate sales analysis, product lifespan analysis, product or market life cycle analysis, graphical data modeling, long-term historical trend analysis, bottom-up and top-down demand modeling, and comparative market size ranking.

Freedonia quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Copyright & Licensing

The full report is protected by copyright laws of the United States of America and international treaties. The entire contents of the publication are copyrighted by The Freedonia Group.

Resources

The Freedonia Group

Global Caps & Closures

Freedonia Industry Studies

Cannabis Packaging Opportunities

Converted Flexible Packaging

Food & Beverage Packaging Innovation

Food Containers in the US

Global Packaging Machinery

Global Pharmaceutical Packaging

Global Protective Packaging

Global Single-Use Plastic Packaging Regulations

Global Thermoplastic Elastomers

Medical Device Packaging

Pharmaceutical Packaging

Protective Packaging

Freedonia Focus Reports

Beer: United States

Beverages: United States

Bottled Water: United States

Corrugated Boxes: Europe

COVID-19 Market Impact Analysis

Dairy Products: United States

E-Commerce: Canada

E-Commerce: United States

Global Demographics

Global Food E-Commerce

Global Housing

Global Macroeconomy

Packaging: United States

Pet Medications: United States

Pharmaceuticals: United States

Polyethylene: United States

Polypropylene: United States

Recovered Packaging: United States

Soft Drinks: United States

Wine: United States

Freedonia Custom Research

Caps & Closures: United Kingdom

©2021 The Freedonia Group. All rights reserved.

Trade Publications

Beauty Packaging

Beverage Industry

Packaging Digest

Plastics News

Spray Technology & Marketing

Wine Business Monthly

Agencies & Associations

Associação Portuguesa da Cortiça

Beer Institute

Can Manufacturers Institute

Eurostat

International Bottled Water Association

International Monetary Fund

International Organization of Vine and Wine

Organisation for Economic Co-operation and Development

United Nations' (UN) Food & Agriculture Organization

UN World Customs Organization

Wine Institute

World Bank