

Freedonia Focus Reports
Global Collection



Disposable Medical Supplies: United Kingdom

January 2019



BROCHURE
CLICK TO ORDER
FULL REPORT

www.freedoniafocusreports.com

Table of Contents

1. Highlights	3
2. Market Environment	4
Historical Trends	4
Key Economic Indicators	5
Regulatory Factors	6
3. Segmentation & Forecasts	7
Products	7
Surgical Instruments & Supplies	9
Infusion & Hypodermic Devices	10
Diagnostic & Laboratory Disposables	11
Bandages & Wound Dressings	12
Nonwoven Medical Disposables	13
Incontinence Goods	13
Respiratory Devices	14
Sterilization Supplies	15
Dialysis Disposables	15
Medical & Laboratory Gloves	16
Other Disposable Medical Supplies	17
4. Industry Structure	18
Industry Characteristics	18
Market Leaders	20
Baxter International	21
Becton, Dickinson and Company	21
Johnson & Johnson	22
5. About This Report	23
Scope	23
Sources	23
Industry Codes	24
Freedonia Methodology	24
Resources	26

List of Tables & Figures

Figure 1 United Kingdom: Key Trends in Disposable Medical Supplies Demand, 2017 – 2022	3
Figure 2 United Kingdom: Disposable Medical Supplies Demand Trends, 2007 – 2017	4
Table 1 United Kingdom: Key Indicators for Disposable Medical Supplies Demand, 2007 – 2022	5
Figure 3 United Kingdom: Disposable Medical Supplies Demand by Product, 2007 – 2022 (US\$ mil)	7
Table 2 United Kingdom: Disposable Medical Supplies Demand by Product, 2007 – 2022 (US\$ mil)	7
Figure 4 United Kingdom: Disposable Medical Supplies Demand by Product, 2007 – 2022 (%)	10
Table 3 United Kingdom: Leading Suppliers to the Disposable Medical Supplies Market	20
Table 4 NACE Codes Related to Disposable Medical Supplies	24

About This Report

Scope

This report forecasts to 2022 United Kingdom (UK) disposable medical supply demand in nominal US dollars at the wholesale level. Total demand is segmented by product in terms of:

- surgical instruments and supplies
- infusion and hypodermic devices
- diagnostic and laboratory disposables
- bandages and wound dressings
- nonwoven medical disposables
- incontinence goods
- respiratory devices
- sterilization supplies
- dialysis disposables
- medical and laboratory gloves
- other products such as enema supplies, first aid kits, and medical cotton goods

To illustrate historical trends, total demand is provided in annual series from 2007 to 2017; the various segments are reported at five-year intervals for 2007, 2012, and 2017.

For purposes of this report, disposable medical supplies demand is defined as the value of finished products sold by producers at the wholesale level.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Disposable Medical Supplies: United Kingdom (FB40019) is based on [Global Disposable Medical Supplies](#), a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various secondary, macroeconomic, and demographic sources, such as:

- firms participating in the industry, and their suppliers and customers
- government/public agencies

About This Report

- intergovernmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 4 | NACE Codes Related to Disposable Medical Supplies

NACE Code	Definition
32.50	Manufacture of Medical and Dental Instruments and Supplies

Source: European Commission

Freedonia Methodology

The Freedonia Group, a subsidiary of MarketResearch.com, has been in business for more than 30 years and in that time has developed a comprehensive approach to data analysis that takes into account the variety of industries covered and the evolving needs of our customers.

Every industry presents different challenges in market sizing and forecasting, and this requires flexibility in methodology and approach. Freedonia methodology integrates a variety of quantitative and qualitative techniques to present the best overall picture of a market's current position as well as its future outlook: When published data are available, we make sure they are correct and representative of reality. We understand that published data often have flaws either in scope or quality, and adjustments are made accordingly. Where no data are available, we use various methodologies to develop market sizing (both top-down and bottom-up) and then triangulate those results to come up with the most accurate data series possible. Regardless of approach, we also talk to industry participants to verify both historical perspective and future growth opportunities.

Methods used in the preparation of Freedonia market research include, but are not limited to, the following activities: comprehensive data mining and evaluation, primary research, consensus forecasting and analysis, ratio analysis using key indicators, regression analysis, end use growth indices and intensity factors, purchase power parity adjustments for global data, consumer and end user surveys, market share and corporate sales analysis, product lifespan analysis, product or market life cycle analysis, graphical data modeling, long-term historical trend analysis, bottom-up and top-down demand modeling, and comparative market size ranking.

About This Report

Freedonia quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Copyright & Licensing

The full report is protected by copyright laws of the United States of America and international treaties. The entire contents of the publication are copyrighted by The Freedonia Group.

Resources

The Freedonia Group

Global Disposable Medical Supplies

Freedonia Industry Studies

Drug Delivery Products

Global Pharmaceutical Packaging

Infection Prevention Products & Services

Freedonia Focus Reports

Elder Care Services: United States

Global Electronic Medical Records

Global Nonwovens

Healthcare Insurance: United States

Healthcare: United States

Home Healthcare: United States

Medical Services: United States

Wound Management Products: United States

Freedonia Custom Research

Trade Publications

Drug Development & Delivery

Infection Control Today

Medical Design Technology

Medical Device & Diagnostic Industry

Nonwovens Industry

Agencies & Associations

Advanced Medical Technology Association

Association for the Advancement of Medical Instrumentation

Association of the Nonwoven Fabrics Industry

European Forum of Medical Associations

European Medical Association

Medical Device Manufacturers Association

Plastics Industry Association

United Kingdom Department of Health and Social Care

Medical & Healthcare products Regulatory Agency

National Health Service

World Health Organization