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Plumbing Fixtures & Fittings: United Kingdom

November 2017



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About This Report

Scope & Method

This report forecasts to 2021 plumbing fixture and fitting demand and shipments in nominal US dollars at the manufacturer level in the UK. Total demand is segmented by product in terms of:

- bathtub and shower fixtures
- toilet fixtures
- sink fixtures
- bathtub and shower fittings
- lavatory fittings
- other products such as kitchen and other sink fittings, lawn and hose fittings, and drinking fountains

Total demand is also segmented by market as follows:

- new residential
- residential improvement and repair
- new commercial
- commercial improvement and repair

To illustrate historical trends, total demand is provided in annual series from 2006 to 2016; shipments and the various segments are reported at five-year intervals for 2006, 2011, and 2016.

For the purposes of this report, the terms “plumbing fixtures and fittings” and “plumbing products” are used interchangeably.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

For any given historical year, US dollar amounts are obtained from values expressed in the applicable local currency. These local currency values are converted to US dollars at the

About This Report

average annual exchange rate for that year. For forecast years, the US dollar amounts assume the same annual exchange rate as that prevailing in 2016. All figures cited are in US dollars unless otherwise specified.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Plumbing Fixtures & Fittings: United Kingdom (FB60035) is based on [Global Plumbing Fixtures & Fittings Market](#), a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 6 | Industry Codes Related to Plumbing Fixtures & Fittings

HS Code	Description
392210	Plastic Baths, Shower-Baths, Wash Basins
392290	Other Plastic Bath Fixtures
691010	Porcelain Bath Fixtures
691090	Non-Porcelain Ceramic Bath Fixtures
732410	Steel Sink & Wash Basins
732490	Other Steel Plumbing Fixtures, Fittings, & Parts
761520	Aluminum Sanitary Ware
848180	Taps, Cocks, & Valves, etc.
848190	Fixture Parts

Source: US Census Bureau

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Resources

The Freedonia Group

Global Plumbing Fixtures & Fittings Market, November 2017

Freedonia Industry Studies

Global Housing Outlook, October 2017

Global Hard Surface Flooring, September 2017

Windows & Doors Market Forecasts, September 2017

Plumbing Fittings Market in the US, August 2017

Plumbing Fixtures Market in the US, June 2017

Windows Market in the US, June 2017

Global Countertops Market, April 2017

Global Flooring Market, January 2017

Decorative Tile, March 2016

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Behind-the-Wall Plumbing: United States

Construction: United States

Fabricated Metal Products: United States

Global Hard-Surface Flooring

Global Housing

Global Plumbing Fixtures & Fittings

Global Windows & Doors

Nonresidential Building Construction: United States

Thermoplastic Resins: United States

World Countertops

World Prefabricated Housing

Freedonia Custom Research

Trade Publications

The Journal of Light Construction

Plumbing & Mechanical

PM Engineer

Professional Remodeler

Supply House Times

Water Online

World Plumbing Review

Agencies & Associations

American Society of Plumbing Engineers

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American Water Works Association
Association of Plumbing and Heating Contractors
Eurostat
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