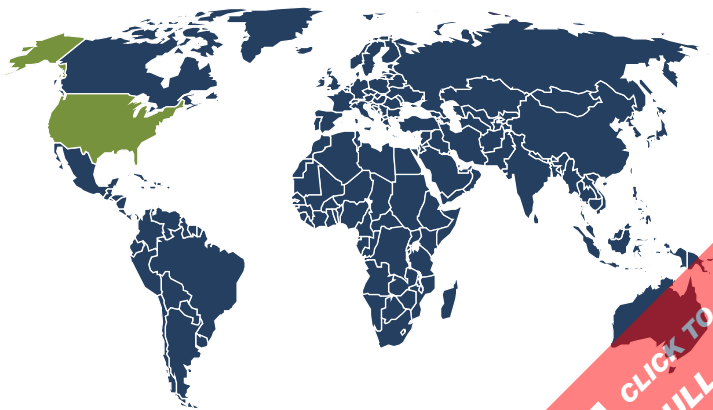




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# Canned Foods: United States

March 2017



## Highlights

### Market Environment

Historical Trends | Key Economic Indicators | Trade  
Food Safety and Regulatory Factors | Packaging Overview

### Segmentation and Forecasts

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## ABOUT THIS REPORT

### Scope & Method

This report forecasts US canned food shipments in US dollars at the manufacturers' level to 2021. Total shipments are segmented by product in terms of:

- dressings and sauces
- fruits and vegetables
- dog and cat food
- meat, poultry, and seafood
- soups and stews
- other products such as canned baby food and peanut butter.

Canned foods are shelf-stable processed foods that are heat treated and packaged in airtight containers such as bottles, cans, and jars. In some categories, foods that are traditionally packaged in cans but also available in pouches are also included in the scope of this report.

To illustrate historical trends, total shipments and the various segments are provided in annual series from 2006 to 2016.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or  $r^2$ . The most stable data series relative to the trend carries an  $r^2$  value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

### Sources

*Canned Foods: United States* (FF10012) represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers

- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

## Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
311111	Dog and Cat Food Manufacturing	2011	Meat Packing Plants
311421	Fruit and Vegetable Canning	2013	Sausages and Other Prepared Meat Products
311422	Specialty Canning		
311611	Animal (except Poultry) Slaughtering	2015	Poultry Slaughtering and Processing
311612	Meat Processed from Carcasses	2032	Canned Specialties
311615	Poultry Processing	2033	Canned Fruits, Vegetables, Preserves, Jams, and Jellies
311711	Seafood Canning		
311941	Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing	2035	Pickled Fruits and Vegetables, Vegetable Sauces and Seasonings, and Salad Dressings
326160	Plastics Bottle Manufacturing		
327213	Glass Container Manufacturing	2047	Dog and Cat Food
332431	Metal Can Manufacturing	2091	Canned and Cured Fish and Seafoods
		3085	Plastics Bottles
		3221	Glass Containers
		3411	Metal Cans

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## RESOURCES

### The Freedonia Group

[www.freedoniagroup.com](http://www.freedoniagroup.com)

#### Related Industry Studies

*3476 Natural Flavors & Fragrances*, October 2016

[see study contents](#)

*3433 Retail Ready Packaging*, July 2016

[see study contents](#)

*3367 Food Containers: Rigid & Flexible*, February 2016

[see study contents](#)

#### Related Focus Reports

*Beer: United States*

[see report contents](#)

*Beverages: United States*

[see report contents](#)

*Bottled Water: United States*

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*Distilled Spirits: United States*

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*Frozen Foods: United States*

[see report contents](#)

*Grain-Based Foods: United States*

[see report contents](#)

*Meat & Poultry Products: United States*

[see report contents](#)

*Natural Flavors & Fragrances: United States*

[see report contents](#)

*Processed Food: United States*

[see report contents](#)

*Restaurants & Foodservice: United States*

[see report contents](#)

*Retail-Ready Packaging: United States*

[see report contents](#)

#### Freedonia Custom Research

[see capabilities](#)

### Trade Publications

*FoodBev*

[www.foodbev.com](http://www.foodbev.com)

*FoodNavigator-usa.com*

[www.foodnavigator-usa.com](http://www.foodnavigator-usa.com)

*Food Processing*

[www.foodprocessing.com](http://www.foodprocessing.com)

*Prepared Foods*

[www.preparedfoods.com](http://www.preparedfoods.com)

*Progressive Grocer*

[www.progressivegrocer.com](http://www.progressivegrocer.com)

*Refrigerated & Frozen Foods*

[www.refrigeratedfrozenfood.com](http://www.refrigeratedfrozenfood.com)

*Supermarket News*

[www.supermarketnews.com](http://www.supermarketnews.com)

### Agencies & Associations

American Dairy Science Association

[www.adsa.org](http://www.adsa.org)

The Association for Dressings & Sauces

[www.dressings-sauces.org](http://www.dressings-sauces.org)

Canned Food Alliance

[www.mealtime.org](http://www.mealtime.org)

Grocery Manufacturers Association

[www.gmaonline.org](http://www.gmaonline.org)

Institute of Food Technologists

[www.ift.org](http://www.ift.org)

North American Meat Institute

[www.meatinstitute.org](http://www.meatinstitute.org)

United States Census Bureau

[www.census.gov](http://www.census.gov)

United States Food and Drug Administration

[www.fda.gov](http://www.fda.gov)

United States International Trade Association

[www.usitc.gov](http://www.usitc.gov)

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