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US Collection

Leather & Fur Products: United States

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About This Report

Scope & Method

This report forecasts to 2022 US leather, fur, and allied product demand and shipments in nominal US dollars at the manufacturer level. Total demand is segmented by product in terms of:

- leather luggage
- non-leather luggage
- leather women's handbags and purses
- non-leather women's handbags and purses
- leather personal goods
- non-leather personal goods
- leather and fur apparel
- other leather and fur products such as animal collars, belts, and gloves

Total shipments are segmented by product as follows:

- luggage
- women's handbags and purses
- personal goods
- leather and fur apparel
- other leather and fur products such as animal collars, belts, and gloves

To illustrate historical trends, total demand, total shipments, the various segments, and trade are provided in annual series from 2007 to 2017.

Where applicable, leather segments include only products made from leather, patent leather, or composition leather (leather made from recycled off-cuts). Faux leather, faux fur, and similar products are included in the respective non-leather segments. Hides, skins, and other intermediary leather products are outside the scope of this report, as are footwear and athletic gloves such as boxing gloves, baseball gloves, and golfing gloves. Re-exports of leather and fur products are excluded from demand and trade figures.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to

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describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Leather & Fur Products: United States (FF15015) represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 15 | Industry Codes Related to Leather & Fur Product

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industrial Classification	
315292	Fur and Leather Apparel Mfg	2371	Fur Goods
315992	Glove and Mitten Mfg	2386	Leather and Sheep-Lined Clothing
315999	Other Apparel Accessories and Other Apparel Mfg	2387	Apparel Belts
316991	Luggage Mfg	3151	Leather Gloves and Mittens
316992	Women's Handbag and Purse Mfg	3161	Luggage
316993	Personal Leather Good (except Women's Handbag and Purse) Mfg	3171	Women's Handbags and Purses
316999	All Other Leather Good and Allied Product Mfg	3172	Personal Leather Goods, except Women's Handbags and Purses
		3199	Leather Goods, NEC

Source: US Census Bureau

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Resources

The Freedonia Group

Freedonia Industry Studies

Clothes Washers & Dryers in the US, February 2018

Silicones in the US, February 2018

Nonwovens Market in the US, August 2017

Global Silicones Market, June 2017

Coated Fabrics, May 2016

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Footwear: United States

Jewelry & Watches: United States

Men's Clothing: United States

Sports Equipment: United States

Women's Clothing: United States

Freedonia Custom Research

Trade Publications

Accessories

Apparel

Best Leather

Fashion Network

Women's Wear Daily

Agencies & Associations

American Apparel & Footwear Association

Fashion Accessories Shippers Association

Fur Commission USA

Fur Information Council of America

International Fur Federation

Travel Goods Association

US Department of Commerce

Bureau of Economic Analysis

US Census Bureau

US Department of Labor

Bureau of Labor Statistics

US International Trade Commission