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Rigid Bulk Packaging: United States

February 2019



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About This Report

Scope

This report forecasts to 2023 US rigid bulk packaging demand in nominal US dollars at the manufacturer level. Total demand is segmented by product in terms of:

- pails
- drums
- material handling containers
- bulk boxes
- rigid intermediate bulk containers

Total demand is also segmented by market as follows:

- chemicals and pharmaceuticals
- food and beverages
- durable goods
- plastic and rubber
- other markets, such as petroleum and lubricants, agricultural and horticultural products, and hazardous waste management

To illustrate historical trends, total demand is provided in annual series from 2008 to 2018; the various segments are reported at five-year intervals for 2008, 2013, and 2018.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Rigid Bulk Packaging: United States (FF30026) is based on *Rigid Bulk Packaging*, a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary secondary, macroeconomic, and demographic sources, such as:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- intergovernmental and nongovernmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group

About This Report

- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 5 | NAICS & SIC Codes Related to Rigid Bulk Packaging

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industrial Classification	
322211	Corrugated and Solid Fiber Box Mfg	2653	Corrugated and Solid Fiber Boxes
322214	Fibre Can, Tube, Drum, and Similar Products Mfg	2655	Fibre Cans, Tubes, Drums, and Similar Products
326199	All Other Plastics Product Mfg	3089	Plastics Products, NEC
332439	Other Metal Container Mfg	3412	Metal Shipping Barrels, Drums, Kegs, and Pails

Source: US Census Bureau

Freedonia Methodology

The Freedonia Group, a subsidiary of MarketResearch.com, has been in business for more than 30 years and in that time has developed a comprehensive approach to data analysis that takes into account the variety of industries covered and the evolving needs of our customers.

Every industry presents different challenges in market sizing and forecasting, and this requires flexibility in methodology and approach. Freedonia methodology integrates a variety of quantitative and qualitative techniques to present the best overall picture of a market's current position as well as its future outlook: When published data are available, we make sure they are correct and representative of reality. We understand that published data often have flaws either in scope or quality, and adjustments are made accordingly. Where no data are available, we use various methodologies to develop market sizing (both top-down and bottom-up) and then triangulate those results to come up with the most accurate data series possible. Regardless of approach, we also talk to industry participants to verify both historical perspective and future growth opportunities.

Methods used in the preparation of Freedonia market research include, but are not limited to, the following activities: comprehensive data mining and evaluation, primary research, consensus forecasting and analysis, ratio analysis using key indicators, regression analysis, end use growth indices and intensity factors, purchase power parity adjustments for global data, consumer and end user surveys, market share and corporate sales analysis, product lifespan analysis, product or market life cycle analysis, graphical data modeling, long-term historical trend analysis, bottom-up and top-down demand modeling, and comparative market size ranking.

About This Report

Freedonia quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

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Resources

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Rigid Bulk Packaging

Freedonia Industry Studies

Agricultural Pesticides

Converted Flexible Packaging Market in the US

Corrugated & Paperboard Boxes

Global Bulk Packaging

Pharmaceutical Packaging

Produce Packaging Market in the US

Protective Packaging Market in the US

Retail-Ready Packaging

World Material Handling Equipment

World Wine Packaging

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Packaging Digest

Packaging World

Plastics News

Plastics Technology

Agencies & Associations

American Chemistry Council

Fibre Box Association

Industrial Packaging Alliance of North America

Industrial Steel Drum Institute

About This Report

MHI (formerly Material Handling Industry of America)
Petroleum Packaging Council
Plastic Drum Institute
Plastic Shipping Container Institute
Reusable Industrial Packaging Association