

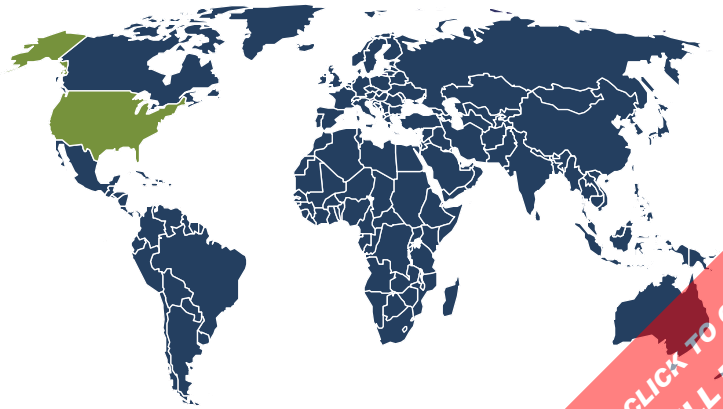


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Freedonia Focus Reports
US Collection

Corrugated Boxes: United States

November 2015



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Trade | Containerboard Overview
Competitive Technologies | Environmental and Regulatory Factors

Segmentation and Forecasts

Markets

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

Resources

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ABOUT THIS REPORT

Scope & Method

This report forecasts to 2019 US corrugated box demand, shipments, and net exports in square meters, as well as containerboard demand and production in metric tons. Total corrugated box demand is segmented by market in terms of:

- food and beverages
- nonfood nondurable goods
- other markets such as motor vehicle parts, machinery, and e-commerce.

To illustrate historical trends, total corrugated box demand, shipments, and net exports, and containerboard demand and production are provided in annual series from 2004 to 2014; the various corrugated box demand segments are reported at five-year intervals for 2009 and 2014.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Corrugated Boxes: United States (FF30047) is based on [World Corrugated Boxes](#), a comprehensive industry study published by The Freedonia Group in November 2015. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press

- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007 North American Industry Classification System		SIC Standard Industry Codes	
322130	Paperboard Mills	2631	Paperboard Mills
322211	Corrugated and Solid Fiber Box Mfg	2653	Corrugated and Solid Fiber Boxes

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RESOURCES

The Freedonia Group, Inc

3339 <i>World Corrugated Boxes</i> , November 2015	www.freedoniagroup.com
Related Industry Studies	see study contents
3319 <i>Produce Packaging</i> , August 2015	see study contents
3308 <i>Wine Packaging</i> , August 2015	see study contents
3269 <i>World Pharmaceutical Packaging</i> , July 2015	see study contents
3263 <i>Meat, Poultry & Seafood Packaging</i> , April 2015	see study contents
3233 <i>World Bulk Packaging</i> , January 2015	see study contents
3235 <i>Corrugated & Paperboard Boxes</i> , December 2014	see study contents
Related Focus Reports	
<i>Corrugated & Paperboard Boxes: United States</i>	see report contents
<i>Meat, Poultry & Seafood Packaging: United States</i>	see report contents
<i>Packaging: United States</i>	see report contents
<i>World Bulk Packaging</i>	see report contents
<i>World Pharmaceutical Packaging</i>	see report contents
<i>World Protective Packaging</i>	see report contents
Freedonia Custom Research, Inc	see capabilities

Trade Publications

<i>Converting Quarterly</i>	www.convertingquarterly.com
<i>Packaging Digest</i>	www.packagingdigest.com
<i>PaperAge</i>	www.paperage.com
<i>Paper, Film & Foil Converter</i>	www.pffc-online.com
<i>Pulp & Paper International</i>	http://ppimagazine.com

Agencies & Associations

American Forest & Paper Association	www.afandpa.org
Association of Independent Corrugated Converters	www.aiccbox.org
Corrugated Packaging Alliance	www.corrugated.org
Fibre Box Association	www.fibrebox.org
International Corrugated Case Association	www.iccanet.org
Pulp and Paper Products Council	www.pppc.org
United States Census Bureau	www.census.gov
United States Department of Transportation	www.transportation.gov
United States Food and Drug Administration	www.fda.gov
United States International Trade Commission	www.usitc.gov

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