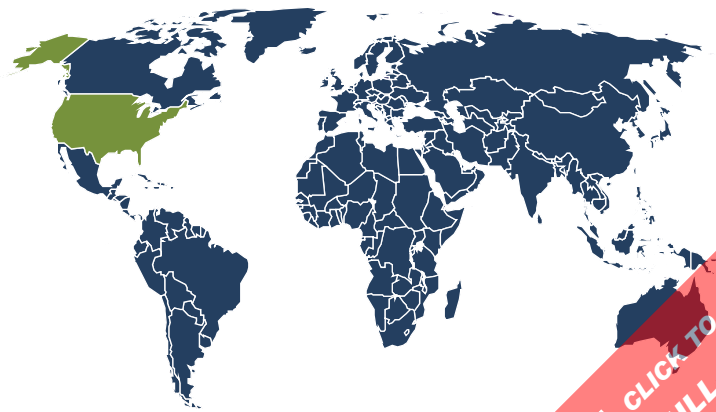




Freedonia Focus Reports
US Collection

Meat Packaging: United States

February 2017



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Regulatory and Environmental Factors
Technology

Segmentation and Forecasts

Products | Markets

Industry Structure

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ABOUT THIS REPORT

Scope & Method

This report forecasts US meat packaging demand in US dollars at the manufacturers' level to 2021. Total demand is segmented by product in terms of:

- rigid packaging
- flexible packaging
- packaging accessories.

For the purposes of this report, “meat” refers to animal products – excluding poultry and seafood – that are intended for human consumption (eg, beef, bison, lamb, pork, veal, etc). “Packaging” refers to any containers, wraps, or accessories contained in or attached to containers or wraps that are used to ship meat products to retail or foodservice locations.

Total demand is also segmented by market as follows:

- fresh and frozen
- processed
- ready-to-eat.

To illustrate historical trends, total demand is provided in an annual series from 2006 to 2016; the various segments are reported at five-year intervals for 2011 and 2016.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Meat Packaging: United States (FF30063) is based on [Meat Packaging Market in the US](#), a comprehensive industry study published by The Freedonia Group in February 2017. Reported findings represent the synthesis and analysis of data from various

primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
311611	Animal (except Poultry) Slaughtering	2011	Meat Packing Plants
311612	Meat Processed from Carcasses	2013	Sausages and Other Prepared Meat Products
322211	Corrugated and Solid Fiber Box Mfg	2653	Corrugated and Solid Fiber Boxes
322212	Folding Paperboard Box Mfg	2656	Sanitary Food Containers, Except Folding
322215	Nonfolding Sanitary Food Container Mfg	2657	Folding Paperboard Boxes, Including Sanitary
322221	Coated and Laminated Packaging Paper Mfg	2671	Packaging Paper and Plastics Film, Coated and Laminated
322225	Laminated Aluminum Foil Mfg for Flexible Packaging Uses	3221	Glass Containers
326112	Plastics Packaging Film and Sheet (including Laminated) Mfg	3411	Metal Cans
327213	Glass Container Mfg	3497	Metal Foil and Leaf
332431	Metal Can Mfg		

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RESOURCES

The Freedonia Group

<i>3495 Meat Packaging Market in the US</i> , February 2017	www.freedoniagroup.com
Related Industry Studies	
<i>3433 Retail Ready Packaging</i> , July 2016	see study contents
<i>3398 Corrugated & Paperboard Boxes</i> , April 2016	see study contents
<i>3383 Pouches</i> , February 2016	see study contents
<i>3367 Food Containers: Rigid & Flexible</i> , February 2016	see study contents
<i>3339 World Corrugated Boxes</i> , November 2015	see study contents
Related Focus Reports	
<i>Corrugated & Paperboard Boxes: United States</i>	see report contents
<i>Labels: United States</i>	see report contents
<i>Meat & Poultry Products: United States</i>	see report contents
<i>Natural & Organic Foods & Beverages: United States</i>	see report contents
<i>Packaging: United States</i>	see report contents
<i>Processed Food: United States</i>	see report contents
Freedonia Custom Research	see capabilities

Trade Publications

<i>Brand Packaging</i>	www.brandpackaging.com
<i>Flexible Packaging</i>	www.flexpackmag.com
<i>Food Technology</i>	www.ift.org/food-technology.aspx
<i>Meat & Poultry</i>	www.meatpoultry.com
<i>Packaging Digest</i>	www.packagingdigest.com
<i>Packaging World</i>	www.packworld.com
<i>Refrigerated & Frozen Foods</i>	www.refrigeratedfrozenfood.com

Agencies & Associations

American Chemistry Council	www.americanchemistry.com
Can Manufacturers Institute	www.cancentral.com
Fibre Box Association	www.fibrebox.org
Flexible Packaging Association	www.flexpack.org
National Cattlemen's Beef Association	www.beefusa.org
National Pork Board	www.pork.org
North American Meat Institute	www.meatinstitute.org
United States Census Bureau	www.census.gov
United States Department of Agriculture	www.usda.gov
United States Food & Drug Administration	www.fda.gov
United States International Trade Commission	www.usitc.gov

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