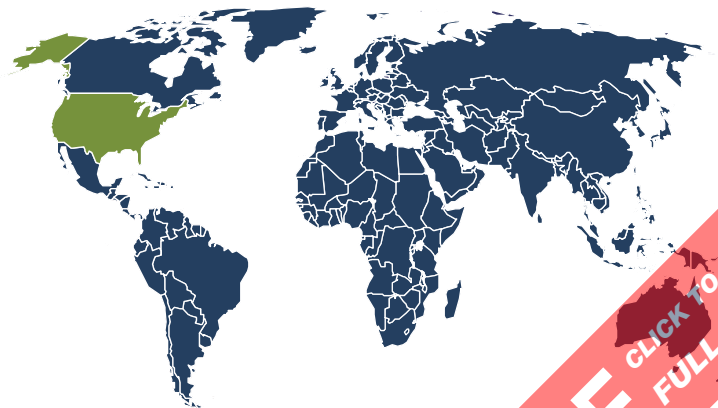




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Wood Protection Coatings & Preservatives: United States

June 2014



Highlights

Industry Overview

Market Size and Trends | Product Segmentation | Application Segmentation
Regulatory and Environmental Issues

Demand Forecasts

Market Environment | Product Forecasts | Application Forecasts

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US wood protection coating and preservative demand in pounds and US dollars at the manufacturers' level to 2018. Total demand in dollars is segmented by product in terms of:

- stains
- paints
- sealers
- other coatings such as primers and washcoats
- preservatives.

Total demand in dollars is also segmented by application as follows:

- furniture
- decking
- siding
- fencing
- other applications such as windows and doors, cabinets, and flooring.

To illustrate historical trends, total demand in dollars is provided in an annual series from 2003 to 2013; total demand in pounds and the various segments are reported at five-year intervals for 2008 and 2013. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as “demand is projected to rise 3.2% annually through 2018”. The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Wood Protection Coatings & Preservatives: United States is based on [Wood Protection Coatings & Preservatives](#), a comprehensive industry study published by The Freedonia Group in June 2014. Reported findings represent the synthesis and analysis of data

from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated April 2014
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
321114	Wood Preservation	2491	Wood Preserving
325510	Paint and Coating Manufacturing	2851	Paints, Varnishes, Lacquers, Enamels, and Allied Products

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