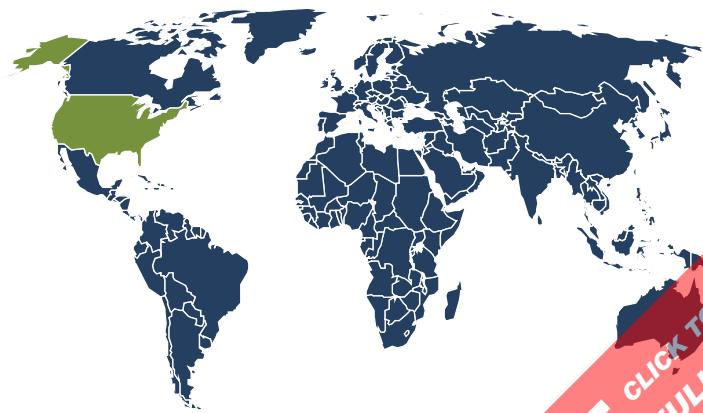




Freedonia Focus Reports  
US Collection

# Alcohol Solvents: United States

July 2016



## Highlights

### Market Environment

Historical Trends | Key Economic Indicators | Environmental and Regulatory Factors

### Segmentation and Forecasts

Products | Markets

### Industry Structure

Industry Composition and Characteristics | Companies Cited

### Resources

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## ABOUT THIS REPORT

### Scope & Method

This report forecasts US alcohol solvent demand in pounds and US dollars at the manufacturers' level to 2020. Total demand in both volume and value terms is segmented by product in terms of:

- ethanol
- methanol
- isopropanol
- butanol
- other products such as propanol, cresol, and 2-ethylhexylalcohol.

Total demand in volume terms is segmented by market as follows:

- paint and coatings
- oil and gas
- cosmetics and toiletries
- cleaning products
- other markets such as printing inks, adhesives and sealants, and on-site construction.

To illustrate historical trends, total demand in both volume and value terms is provided in annual series from 2005 to 2015; the various segments are reported at five-year intervals for 2010 and 2015.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

## Sources

*Alcohol Solvents: United States* (FF35081) is based on [Solvents](#), a comprehensive

industry study published by The Freedonia Group in July 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

## Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
324110	Petroleum Refineries	2865	Cyclic Organic Crudes and Intermediates, and Organic Dyes and Pigments
325110	Petrochemical Manufacturing	2869	Industrial Organic Chemicals, NEC
325199	All Other Basic Organic Chemical Manufacturing	2911	Petroleum Refining

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## RESOURCES

### The Freedonia Group

[www.freedoniagroup.com](http://www.freedoniagroup.com)

3429 Solvents, July 2016	<a href="#">see study contents</a>
Related Industry Studies	
3424 Industrial & Institutional (I&I) Cleaning Chemicals, June 2016	<a href="#">see study contents</a>
3418 World Paint & Coatings, June 2016	<a href="#">see study contents</a>
3377 World Adhesives & Sealants, January 2016	<a href="#">see study contents</a>
3352 Oilfield Chemicals, November 2015	<a href="#">see study contents</a>
3330 Amines, October 2015	<a href="#">see study contents</a>
3317 Paint & Coatings, August 2015	<a href="#">see study contents</a>
3257 Adhesives & Sealants, February 2015	<a href="#">see study contents</a>
Related Focus Reports	
Hydrocarbon Solvents: United States	<a href="#">see report contents</a>
Motor Vehicles: United States	<a href="#">see report contents</a>
Natural Gas: United States	<a href="#">see report contents</a>
Paint & Coatings: United States	<a href="#">see report contents</a>
Solvents: United States	<a href="#">see report contents</a>
Freedonia Custom Research	<a href="#">see capabilities</a>

### Trade Publications

Chemical & Engineering News	<a href="http://cen.acs.org">http://cen.acs.org</a>
Coatings World	<a href="http://www.coatingsworld.com">www.coatingsworld.com</a>
Food Quality & Safety	<a href="http://www.foodquality.com">www.foodquality.com</a>
Happi	<a href="http://www.happi.com">www.happi.com</a>
ICIS Chemical Business	<a href="http://www.icis.com">www.icis.com</a>
IHS Chemical Week	<a href="http://www.chemweek.com">www.chemweek.com</a>
Ink World	<a href="http://www.inkworldmagazine.com">www.inkworldmagazine.com</a>
Paint & Coatings Industry	<a href="http://www.pcimaq.com">www.pcimaq.com</a>

### Agencies & Associations

American Chemistry Council	<a href="http://www.americanchemistry.com">www.americanchemistry.com</a>
American Cleaning Institute	<a href="http://www.cleaninginstitute.org">www.cleaninginstitute.org</a>
American Coatings Association	<a href="http://www.paint.org">www.paint.org</a>
Occupational Safety and Health Administration	<a href="http://www.osha.gov">www.osha.gov</a>
United States Census Bureau	<a href="http://www.census.gov">www.census.gov</a>
United States Environmental Protection Agency	<a href="http://www.epa.gov">www.epa.gov</a>
United States Food and Drug Administration	<a href="http://www.fda.gov">www.fda.gov</a>
United States Green Building Council	<a href="http://www.usgbc.org">www.usgbc.org</a>
United States International Trade Commission	<a href="http://www.usitc.gov">www.usitc.gov</a>

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