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Food & Beverage Hydrocolloids: United States

May 2017



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About This Report

Scope & Method

This report forecasts US food and beverage hydrocolloid demand in pounds and US dollars at the manufacturers' level to 2021. Total demand in volume and value terms is segmented by product as follows:

- plant and seed gums and extracts
- seaweed extracts
- xanthan gum.

Incidental use of products in non-food and beverage uses, such as cellulose used as excipients in pharmaceuticals, is excluded.

To illustrate historical trends, total demand is provided in an annual series from 2006 to 2016; the various segments are reported at five-year intervals for 2006, 2011, and 2016.

This report quantifies trends in various measures of growth and volatility. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Food & Beverage Hydrocolloids: United States (FF35111) is based on [Food & Beverage Hydrocolloids Market in the US](#), a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group

About This Report

- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 5 | Industry Codes Related to Food & Beverage Hydrocolloids

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
325199	All Other Basic Organic Chemical Mfg	2869	Industrial Organic Chemicals, NEC
325998	All Other Miscellaneous Chemical Product and Preparation Mfg		

Source: US Census Bureau

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Resources

The Freedonia Group

Food & Beverage Hydrocolloids Market in the US, May 2017

Freedonia Industry Studies

Alternative Sweeteners Market in the US, February 2017

Natural Flavors & Fragrances, October 2016

World Enzymes, June 2016

Natural Polymers, May 2016

World Flavors & Fragrances, March 2016

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Gluten-Free Foods: United States

Natural Flavors & Fragrances: United States

Natural & Organic Foods & Beverages: United States

Processed Food: United States

Snack Foods: United States

Soft Drinks: United States

Sweet Baked Goods: United States

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Confectionary News

Food Business News

Food Navigator

Natural Products Insider

Agencies & Associations

American Chemical Society

Centre for the Promotion of Imports from Developing Countries of the EU

Food and Agriculture Organization of the United Nations

United States Department of Agriculture

United States Food and Drug Administration

United States International Trade Commission