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Healthcare: United States

July 2017



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About This Report

Scope & Method

This report forecasts US healthcare expenditures and funding in US dollars to 2021. Healthcare expenditures are segmented by type in terms of:

- hospital
- physician and clinical
- dental
- other professional providers
- nursing and continuing care facilities
- home healthcare
- other providers such as worksites and schools
- medical product retail sales
- nonpersonal.

US healthcare funding is also forecasted to 2021 in US dollars and segmented by source:

- private healthcare insurance
- Medicare
- Medicaid
- out-of-pocket
- healthcare investment
- other healthcare insurance programs, other third-party payers and programs, and public health activity.

To illustrate historical trends, total healthcare expenditures, total funding, and the various segments are provided in annual series from 2006 to 2016.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and

About This Report

ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Healthcare: United States (FF40017) represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 8 | Industry Codes Related to Healthcare

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
524114	Direct Health and Medical Insurance Carriers	6324	Hospital and Medical Service Plans
621111	Offices of Physicians (except Mental Health Specialists)	8011	Offices and Clinics of Doctors of Medicine
621112	Offices of Physicians, Mental Health Specialists	8021	Offices and Clinics of Dentists
621210	Offices of Dentists	8051	Skilled Nursing Care Facilities
621493	Freestanding Ambulatory Surgical and Emergency Centers	8052	Intermediate Care Facilities
621512	Diagnostic Imaging Centers	8059	Nursing and Personal Care Facilities, NEC
622110	General Medical and Surgical Hospitals	8062	General Medical and Surgical Hospitals
623110	Nursing Care Facilities	8093	Specialty Outpatient Facilities, NEC

Source: US Census Bureau

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Resources

The Freedonia Group

Freedonia Industry Studies

Medical Implants in the US, November 2016

World Medical Disposables, August 2016

Medical & Dental Adhesives & Sealants, March 2016

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Disposable Medical Supplies: United States

Medical Equipment & Supplies: United States

Medical Imaging Products: United States

Medical Implants: United States

Pharmaceuticals: United States

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Trade Publications

AHA News

Becker's Hospital Review

Health Facilities Management

Hospital & Health Networks

Modern Healthcare

Provider

Agencies & Associations

ABIM Foundation

American Hospital Association

American Medical Association

America's Health Insurance Plans

Congressional Budget Office

Federation of American Hospitals

Health Care Cost Institute

Kaiser Family Foundation

United States Census Bureau

United States Department of Health & Human Services

Agency for Healthcare Research & Quality

Centers for Disease Control and Prevention

National Center for Health Statistics

About This Report

Centers for Medicare & Medicaid Services
Health Insurance Marketplace
Medicaid.gov
Medicare.gov
Quality Payment Program
US Preventive Services Task Force