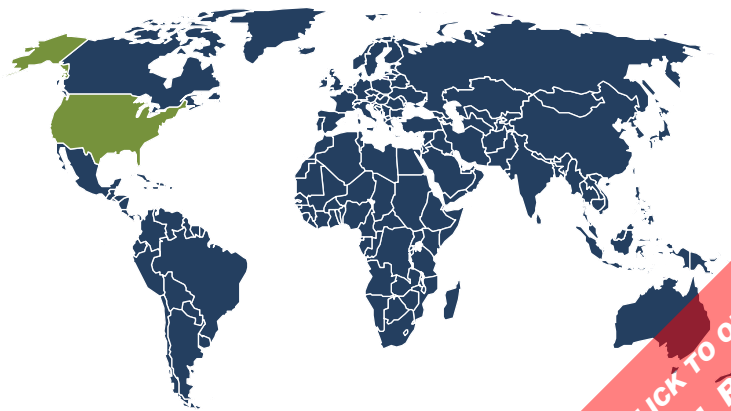


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Disposable Medical Supplies: United States

February 2016



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Trade | Regulatory Factors
Raw Materials Overview

Segmentation and Forecasts

Product Groups | Markets

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US disposable medical supplies demand in US dollars at the manufacturers' level to 2020. Total demand is segmented by product group in terms of:

- drug delivery products
- wound management products
- nonwoven medical disposables
- other disposable medical supplies such as infection prevention supplies, diagnostic and laboratory disposables, and surgical disposables.

Total demand is also segmented by market as follows:

- hospitals
- home healthcare
- outpatient facilities
- physicians' offices
- nursing homes
- other markets such as dental offices, ambulance and paramedic organizations, and senior day camps and centers.

To illustrate historical trends, total demand is provided in an annual series from 2005 to 2015; the various segments are reported at five-year intervals for 2010 and 2015.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Disposable Medical Supplies: United States (FF40019) is based on [Disposable Medical](#)

[Supplies](#), a comprehensive industry study published by The Freedonia Group in February 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

| NAICS/SCIAN 2007 | | SIC | |
|---|-------------------------------------|-------------------------|--|
| North American Industry Classification System | | Standard Industry Codes | |
| 313230 | Nonwoven Fabric Mills | 2297 | Nonwoven Fabrics |
| 339112 | Surgical and Medical Instrument Mfg | 3841 | Surgical and Medical Instruments and Apparatus |
| 339113 | Surgical Appliance and Supplies Mfg | 3842 | Orthopedic, Prosthetic, and Surgical Appliances and Supplies |
| 339114 | Dental Equipment and Supplies Mfg | 3843 | Dental Equipment and Supplies |

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RESOURCES

The Freedonia Group

| | |
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| <i>3378 Disposable Medical Supplies</i> , February 2016 | www.freedoniagroup.com |
| Related Industry Studies | |
| <i>3354 Drug Delivery Products</i> , December 2015 | see study contents |
| <i>3315 Medical Imaging Products</i> , September 2015 | see study contents |
| <i>3223 Biocompatible Materials</i> , December 2014 | see study contents |
| <i>3205 World Medical Disposables</i> , September 2014 | see study contents |
| <i>3162 Infection Prevention Products & Services</i> , May 2014 | see study contents |
| Related Focus Reports | |
| <i>Drug Delivery Products: United States</i> | see report contents |
| <i>Healthcare: United States</i> | see report contents |
| <i>Medical Equipment & Supplies: United States</i> | see report contents |
| <i>Medical Imaging Products: United States</i> | see report contents |
| <i>Medical Services: United States</i> | see report contents |
| <i>World Medical Disposables</i> | see report contents |
| <i>World Nonwovens</i> | see report contents |
| Freedonia Custom Research | see capabilities |

Trade Publications

| | |
|---|--|
| <i>Drug Development & Delivery</i> | www.drug-dev.com |
| <i>FierceMedicalDevices</i> | www.fiercemedicaldevices.com |
| <i>Healthcare Packaging</i> | www.healthcarepackaging.com |
| <i>Infection Control Today</i> | www.infectioncontrolday.com |
| <i>Medical Design Technology</i> | www.mdtmag.com |
| <i>Medical Device & Diagnostic Industry</i> | www.mddionline.com |
| <i>Medical Plastics News</i> | www.medicalplasticsnews.com |
| <i>Medical Product Manufacturing News</i> | www.qmed.com/mpmn |
| <i>Qmed Daily</i> | www.qmed.com |

Agencies & Associations

| | |
|---|--|
| United States Census Bureau | www.census.gov |
| United States Department of Health & Human Services | www.hhs.gov |
| Centers for Disease Control and Prevention | www.cdc.gov |
| Centers for Medicare & Medicaid Services | www.medicare.gov |
| United States Food and Drug Administration | www.fda.gov |
| United States International Trade Commission | www.usitc.gov |

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