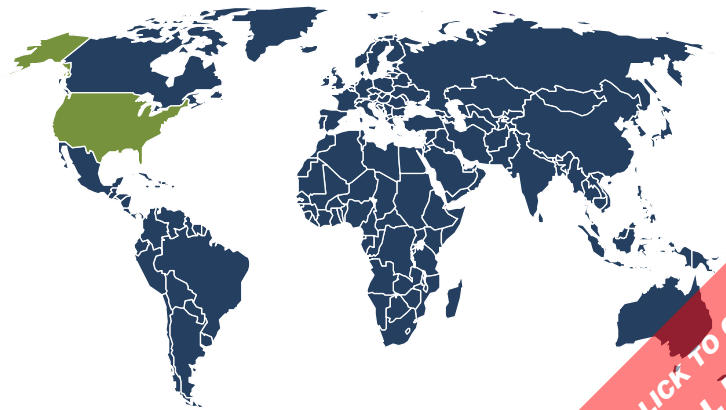




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Nutraceutical Ingredients: United States

November 2013



Highlights

Industry Overview

Market Size and Trends | Product Segmentation | Supply and Demand Trends
Regulatory Trends | Global Overview

Demand Forecasts

Market Environment | Product Forecasts

Industry Structure

Industry Composition | Industry Leaders | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US nutraceutical ingredient demand and shipments in US dollars at the manufacturers' level to 2017. Total demand is segmented by product in terms of:

- protein additives
- functional nutrient additives
- fiber additives
- herbal and botanical extracts
- fish oils
- non-herbal extracts
- minerals
- vitamins.

To illustrate historical trends, total demand is provided for 2002, 2007, and 2012; shipments and the various segments are reported at five-year intervals for 2007 and 2012. Forecasts emanate from the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2017." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Nutraceutical Ingredients: United States is based on [World Nutraceutical Ingredients](#), a comprehensive industry study published by The Freedonia Group in November 2013. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications

- the business and trade press
- The Freedonia Group Consensus Forecasts dated June 2013 and August 2013
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
325411	Medicinal and Botanical Manufacturing	2833	Medicinal Chemicals and Botanical Products
325412	Pharmaceutical Preparation Manufacturing	2834	Pharmaceutical Preparations

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