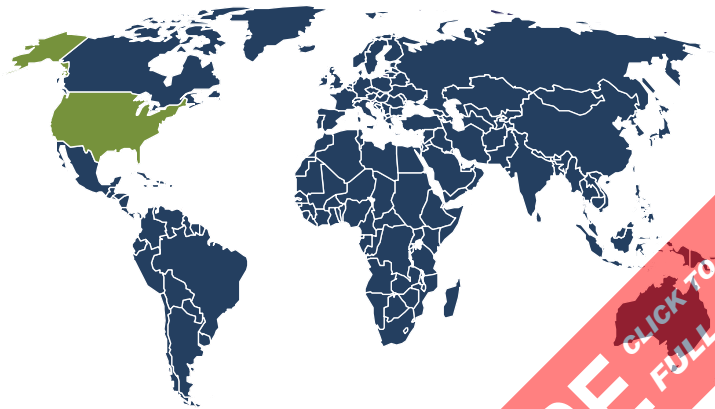




Freedonia Focus Reports
US Collection

Infection Prevention Products & Services: United States

April 2016



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Trade | Healthcare-Associated Infections
Regulatory Factors

Segmentation and Forecasts

Products | Markets

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

Resources

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ABOUT THIS REPORT

Scope & Method

This report forecasts US infection prevention product and service demand in US dollars at the manufacturers' level to 2020. Total demand is segmented by type in terms of:

- protective apparel and textiles
- safety-enhanced medical devices
- sterilization supplies
- other supplies such as disinfectants and medical waste disposal supplies
- infection prevention services
- infection prevention equipment.

Total demand is also segmented by market as follows:

- hospitals
- outpatient facilities
- other healthcare markets such as physicians' offices, dental offices, and nursing homes
- life science facilities.

To illustrate historical trends, total demand is provided in an annual series from 2005 to 2015; the various segments are reported at five-year intervals for 2010 and 2015.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Infection Prevention Products & Services: United States (FF40028) is based on [Infection Prevention Products & Services](#), a comprehensive industry study published by

The Freedonia Group in April 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007 North American Industry Classification System		SIC Standard Industry Codes	
325612	Polish and Other Sanitation Good Manufacturing	2842	Specialty Cleaning, Polishing, and Sanitation Preparations
339112	Surgical and Medical Instrument Manufacturing	3841	Surgical and Medical Instruments and Apparatus
339113	Surgical Appliance and Supplies Manufacturing	3842	Orthopedic, Prosthetic, and Surgical Appliances and Supplies
562112	Hazardous Waste Collection	4212	Local Trucking Without Storage

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RESOURCES

The Freedonia Group

<i>3403 Infection Prevention Products & Services</i> , April 2016	www.freedoniagroup.com
Related Industry Studies	
<i>3378 Disposable Medical Supplies</i> , February 2016	see study contents
<i>3354 Drug Delivery Products</i> , December 2015	see study contents
<i>3315 Medical Imaging Products</i> , September 2015	see study contents
<i>3223 Biocompatible Materials</i> , December 2014	see study contents
<i>3205 World Medical Disposables</i> , September 2014	see study contents
Related Focus Reports	
<i>Disposable Medical Supplies: United States</i>	see report contents
<i>Medical Device Packaging: United States</i>	see report contents
<i>Medical Services: United States</i>	see report contents
<i>Pharmaceuticals: United States</i>	see report contents
<i>World Medical Disposables</i>	see report contents
Freedonia Custom Research	see capabilities

Trade Publications

<i>American Journal of Infection Control</i>	www.ajicjournal.org
<i>Drug Development & Delivery</i>	www.drug-dev.com
<i>Infection Control Today</i>	www.infectioncontrolday.com
<i>Medical Design Technology</i>	www.mdtmag.com
<i>Medical Device & Diagnostic Industry</i>	www.mddionline.com
<i>Medical Product Manufacturing News</i>	www.qmed.com/mpmn

Agencies & Associations

Association for the Advancement of Medical Instrumentation	www.aami.org
Association of periOperative Registered Nurses	www.aorn.org
The Joint Commission	www.jointcommission.org
Occupational Safety & Health Administration	www.osha.gov
United States Census Bureau	www.census.gov
United States Department of Health & Human Services	www.hhs.gov
Centers for Disease Control and Prevention	www.cdc.gov
United States Department of Transportation	www.transportation.gov
United States Environmental Protection Agency	www.epa.gov
United States Food and Drug Administration	www.fda.gov
United States International Trade Commission	www.usitc.gov

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