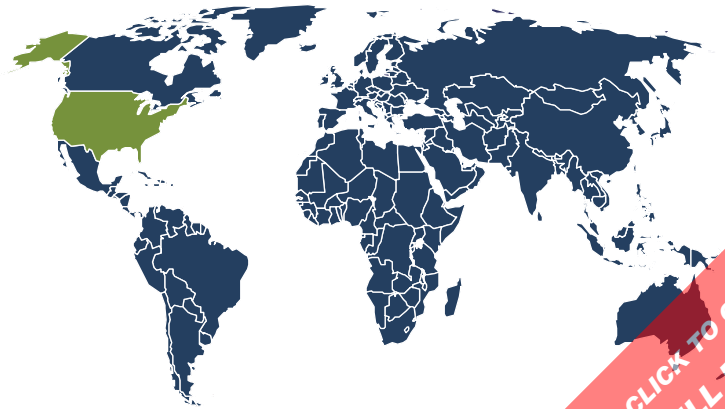


Freedonia Focus Reports
US Collection



Medical Imaging Products: United States

September 2015



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Trade | Regulations

Segmentation and Forecasts

Products | Markets

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US medical imaging product demand in US dollars at the manufacturers' level to 2019. Total demand is segmented by product in terms of:

- medical X-ray
- magnetic resonance imaging (MRI)
- ultrasound
- computed tomography (CT)
- nuclear medicine
- other medical imaging equipment such as dental imaging, angiography, and radiographic fluoroscopy systems
- medical imaging consumables
- picture archiving and communication systems (PACS).

Total demand is also segmented by market as follows:

- hospitals
- non-hospital facilities.

To illustrate historical trends, total demand is provided in an annual series from 2004 to 2014; the various segments are reported at five-year intervals for 2009 and 2014.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Medical Imaging Products: United States (FF40037) is based on [Medical Imaging Products](#), a comprehensive industry study published by The Freedonia Group in September 2015. Reported findings represent the synthesis and analysis of data from

various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007 North American Industry Classification System		SIC Standard Industry Codes	
325412	Pharmaceutical Preparation Mfg	2834	Pharmaceutical Preparations
334510	Electromedical and Electrotherapeutic Apparatus Mfg	3844	X-Ray Apparatus and Tubes and Related Irradiation Apparatus
334517	Irradiation Apparatus Mfg	3845	Electromedical and Electrotherapeutic Apparatus

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World Medical Disposables

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Trade Publications

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www.auntminnie.com

Diagnostic Imaging

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DrBicuspid

www.drBicuspid.com

Fierce Medical Devices

www.fiercemedicaldevices.com

Health Imaging

www.healthimaging.com

Medical Device & Diagnostic Industry

www.mddionline.com

Medical Electronics Design

www.medicalelectronicsdesign.com

Qmed

www.qmed.com

Agencies & Associations

American Osteopathic Association

www.osteopathic.org

Association for Medical Imaging Management

www.ahraonline.org

Association for Quality Imaging

www.aqimaging.org

Centers for Medicare & Medicaid Services

www.cms.gov

National Electrical Manufacturers Association

www.nema.org

United States Census Bureau

www.census.gov

United States Food and Drug Administration

www.fda.gov

United States International Trade Commission

www.usitc.gov

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