

Freedonia Focus Reports
US Collection



Wound Management Products: United States

June 2018



BROCHURE
CLICK TO ORDER
FULL REPORT

www.freedoniafocusreports.com

Table of Contents

1. Highlights	3
2. Market Environment	4
Historical Trends	4
Key Economic Indicators	6
Regulatory Factors	7
3. Segmentation & Forecasts	9
Types	9
Sutures	10
Staples & Disposable Staplers	11
Other Wound Closures	12
Disposable Bandages	12
Wound Dressings	13
Other Products	13
Markets	15
Hospitals	16
Outpatient Facilities	16
Physicians' Offices	17
Other Markets	17
4. Industry Structure	19
Industry Characteristics	19
Market Leaders	20
Johnson & Johnson	20
Smith & Nephew	21
3M	21
5. About This Report	23
Scope	23
Sources	23
Industry Codes	24
Freedonia Methodology	24
Resources	26

List of Tables & Figures

Figure 1 Key Trends in the US Wound Management Product Market, 2017 – 2022	3
Figure 2 US Wound Management Product Demand Trends, 2007 – 2017	5
Table 1 Key Indicators for US Wound Management Product Demand, 2007 – 2022	6
Figure 3 US Wound Management Product Demand by Type, 2007 – 2022 (US\$ mil)	9
Table 2 US Wound Management Product Demand by Type, 2007 – 2022 (US\$ mil)	9
Figure 4 US Wound Management Product Demand by Type, 2007 – 2022 (%)	14
Figure 5 US Wound Management Product Demand by Market, 2007 – 2022 (US\$ mil)	15
Table 3 US Wound Management Product Demand by Market, 2007 – 2022 (US\$ mil)	15
Figure 6 US Wound Management Product Demand by Market, 2007 – 2022 (%)	18
Table 4 Selected Suppliers to the US Wound Management Product Market	20
Table 5 NAICS & SIC Codes Related to Wound Management Products	24

About This Report

Scope

This report forecasts to 2022 US wound management product demand, which is defined as the value of finished products sold by producers at the wholesale level. Total demand is segmented by type in terms of:

- sutures
- staples and disposable staplers
- other wound closures such as tissue sealants, anti-adhesion agents, and hemostasis products
- disposable bandages
- wound dressings
- other products such as first aid kits, sponges, and cotton goods

Total demand is also segmented by market as follows:

- hospitals
- outpatient facilities
- physicians' offices
- other markets such as home healthcare, nursing homes, and dental practices

To illustrate historical trends, total demand and the various segments are reported at five-year intervals for 2007, 2012, and 2017.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Wound Management Products: United States (FF40046) is based on [Disposable Medical Supplies in the US](#), a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources, such as:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- intergovernmental and non-governmental organizations
- trade associations and their publications
- the business and trade press

About This Report

- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 5 | NAICS & SIC Codes Related to Wound Management Products

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industrial Classification	
339112	Surgical and Medical Instrument Mfg	3841	Surgical and Medical Instruments and Apparatus
339113	Surgical Appliance and Supplies Mfg	3842	Orthopedic, Prosthetic, and Surgical Appliances and Supplies
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	5047	Medical, Dental, and Hospital Equipment and Supplies
424210	Drugs and Druggists' Sundries Merchant Wholesalers	5122	Drugs, Drug Proprietaries, and Druggists' Sundries

Source: US Census Bureau

Freedonia Methodology

The Freedonia Group, a subsidiary of MarketResearch.com, has been in business for more than 30 years and in that time has developed a comprehensive approach to data analysis that takes into account the variety of industries covered and the evolving needs of our customers.

Every industry presents different challenges in market sizing and forecasting, and this requires flexibility in methodology and approach. Freedonia methodology integrates a variety of quantitative and qualitative techniques to present the best overall picture of a market's current position as well as its future outlook: When published data are available, we make sure they are correct and representative of reality. We understand that published data often have flaws either in scope or quality, and adjustments are made accordingly. Where no data are available, we use various methodologies to develop market sizing (both top-down and bottom-up) and then triangulate those results to come up with the most accurate data series possible. Regardless of approach, we also talk to industry participants to verify both historical perspective and future growth opportunities.

Methods used in the preparation of Freedonia market research include, but are not limited to, the following activities: comprehensive data mining and evaluation, primary research, consensus forecasting and analysis, ratio analysis using key indicators, regression analysis, end use growth indices and intensity factors, purchase power parity adjustments for global data, consumer and end user surveys, market share and corporate sales analysis, product

About This Report

lifespan analysis, product or market life cycle analysis, graphical data modeling, long-term historical trend analysis, bottom-up and top-down demand modeling, and comparative market size ranking.

Freedonia quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Copyright & Licensing

The full report is protected by copyright laws of the United States of America and international treaties. The entire contents of the publication are copyrighted by The Freedonia Group.

Resources

The Freedonia Group

Disposable Medical Supplies in the US

Freedonia Industry Studies

Elder Care Services Market in the US

Global Pharmaceutical Packaging

Nonwovens Market in the US

Wipes Market in the US

Freedonia Focus Reports

Disposable Medical Supplies: United States

Global Electronic Medical Records

Healthcare Insurance: United States

Healthcare: United States

Infection Prevention Products & Services: United States

Medical Equipment & Supplies: United States

Medical Services: United States

Pharmaceuticals: United States

Freedonia Custom Research

Trade Publications

Drug Development & Delivery

Infection Control Today

Medical Design Technology

Medical Device & Diagnostic Industry

Nonwovens Industry Magazine

Agencies & Associations

Advanced Medical Technology Association

American Hospital Association

American Medical Association

Association for the Advancement of Medical Instrumentation

Association of the Nonwoven Fabrics Industry

Medical Device Manufacturers Association

Occupational Safety and Health Administration

United States Census Bureau

United States Department of Health & Human Services

United States Food and Drug Administration

United States International Trade Commission