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Home Healthcare: United States

November 2017



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About This Report

Scope & Method

This report forecasts US home healthcare revenue in nominal US dollars to 2021. Revenues for personal emergency response system (PERS) monitoring services are also forecast to 2021. Total home healthcare revenue is segmented by provider in terms of:

- for-profit
- nonprofit

Total revenue is also segmented by payment source as follows:

- Medicare
- Medicaid
- private insurance
- out-of-pocket
- other payment sources such as funding from the US Department of Veterans Affairs, private grants, and charitable donations

To illustrate historical trends, total revenue is provided in annual series from 2006 to 2016; the various segments are reported at five-year intervals for 2006, 2011, and 2016.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Home Healthcare: United States (FF40055) is based on *Elder Care Services Market in the US*, a comprehensive industry study published by The Freedonia Group. Reported findings

About This Report

represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 7 | Industry Codes Related to Home Healthcare

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industrial Classification	
621610	Home Health Care Services	8082	Home Health Care Services

Source: US Census Bureau

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Resources

The Freedonia Group

Elder Care Services Market in the US, November 2017

Freedonia Industry Studies

Global Industrial & Institutional Cleaning Chemicals Market, October 2017

World Medical Disposables, August 2016

Infection Prevention Production & Services, April 2016

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Deathcare: United States

Disposable Medical Supplies: United States

Healthcare: United States

Medical Equipment & Supplies: United States

Residential Security Services: United States

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Becker's Hospital Review

Modern Healthcare

Senior Housing News

Today's Caregiver

Agencies & Associations

Federal Trade Commission

Kaiser Family Foundation

National Association for Home Care & Hospice

United States Census Bureau

United States Department of Health and Human Services

Centers for Medicare & Medicaid Services

Food and Drug Administration

United States Department of Veterans Affairs