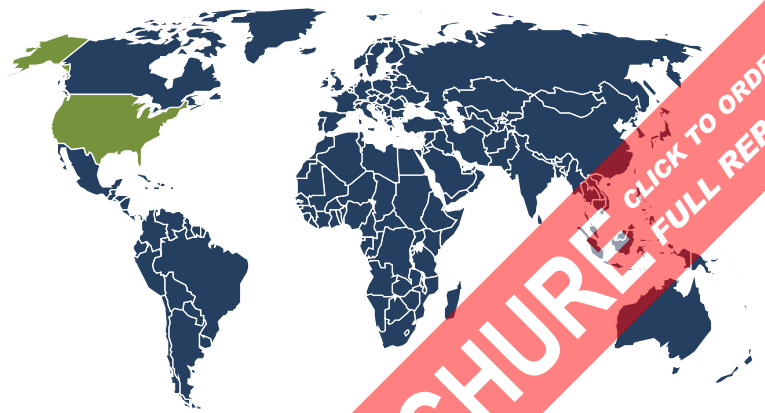




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Assisted Living: United States

November 2017



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About This Report

Scope & Method

This report forecasts US elder care services revenues in nominal US dollars to 2021. Total revenues are segmented by service in terms of:

- for-profit
- nonprofit

Total revenues are also segmented by payment source as follows:

- out-of-pocket
- Medicaid
- private insurance
- other payment sources such as US Department of Veterans Affairs, private grants, and charitable donations

To illustrate historical trends, total revenues are provided in an annual series from 2006 to 2016; the various segments are reported at five-year intervals for 2006, 2011, and 2016.

Excluded from the scope of this report are services provided by caregivers who are directly employed by the patient or family and care that is provided by the family members themselves.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Assisted Living: United States (FF40056) is based on *Elder Care Services in the US*, a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 6 | Industry Codes Related to Assisted Living

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Classification	
621610	Home Health Care Services	8051	Skilled Nursing Care Facilities
623110	Nursing Care Facilities	8052	Intermediate Care Facilities
623312	Homes for the Elderly	8059	Nursing & Personal Care Facilities, NEC
624120	Services for the Elderly & Persons with Disabilities	8082	Home Health Care Services
		8322	Individual & Family Social Services
		8361	Residential Care

Source: US Census Bureau

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Resources

The Freedonia Group

Elder Care Services in the US, November 2017

Freedonia Industry Studies

Private Security Services in the US, April 2017

Global Security Services Market, January 2017

World Medical Disposables, August 2016

Disposable Medical Supplies, February 2016

Freedonia Focus Reports

Continuing Care Retirement Communities: United States

Deathcare: United States

Disposable Medical Supplies: United States

Elder Care Social Services: United States

Healthcare: United States

Healthcare Insurance: United States

Home Healthcare: United States

Insurance: United States

Medical Services: United States

World Medical Disposables

Freedonia Custom Research

Trade Publications

Beckers Hospital CFO

McKnight's Senior Living

Modern Healthcare

Senior Housing News

Senior Living Link

SkilledNursingFacilities.org

Today's Caregiver

Agencies & Associations

Bureau of Labor Statistics

Kaiser Family Foundation

National Association for Home Care & Hospice

US Census Bureau

US Department of Health & Human Services

Centers for Disease Control & Prevention

Centers for Medicare & Medicaid Services