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Dermatological Drugs: United States

June 2017



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About This Report

Scope & Method

This report forecasts US demand in 2021 for prescription dermatological drugs by product in nominal US dollars at the manufacturers' level. Product segments include:

- antiaging and photodamage drugs
- psoriasis drugs
- antifungal drugs
- skin cancer drugs
- acne and rosacea drugs
- dermatitis and seborrhea drugs
- hair loss and hair removal drugs
- hyperpigmentation/melasma and depigmenting drugs
- other skin disorder drugs such as topical and intralesional antiviral agents, and topical antiparasitic agents.

To illustrate historical trends, total demand and the various segments are provided for 2016.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Dermatological Drugs: United States (FF40075) is based on [World Prescription Dermatological Drugs Market](#) published by Kalorama Information. The information and analysis presented in this report are based on extensive interviews with senior management of top companies in the dermatology market. Background information was

About This Report

obtained from a comprehensive search of published literature and reports obtained from various government, business, medical trade, and international journals. Key information from published literature was used to conduct interviews with over 30 industry executives and product managers to validate and obtain expert opinion on current and future trends in the dermatological market. Interviews were also used to confirm and/or adjust market size estimates, as well as in formulating market projections.

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 4 | Industry Codes Related to Dermatological Drugs

| NAICS/SCIAN 2007 | | SIC | |
|---|--|-------------------------|---|
| North American Industry Classification System | | Standard Industry Codes | |
| 325412 | Pharmaceutical Preparation Mfg | 2834 | Pharmaceutical Preparations |
| 325414 | Biological Product (except Diagnostic) Mfg | 2836 | Biological Products, Except Diagnostic Substances |

Source: US Census Bureau

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Resources

Kalorama Information

World Prescription Dermatological Drugs Market, June 2017

The Freedonia Group

Freedonia Industry Studies

Pharmaceutical Packaging Market in the US, June 2017

Medical Implants in the US, November 2016

World Medical Disposables, August 2016

In Vitro Diagnostic (IVD) Packaging, June 2016

Infection Prevention Products & Services, April 2016

Medical & Dental Adhesives & Sealants, March 2016

Disposable Medical Supplies, February 2016

Dental Products & Materials, January 2016

Drug Delivery Products, December 2015

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Global Medical Apparel & Textiles

Global PCR Testing Products & Services

Healthcare Insurance: United States

Healthcare: United States

Healthcare VR/AR Systems: United States

Medical Equipment & Supplies: United States

Medical Imaging Products: United States

Medical Services: United States

Pharmaceutical Packaging: United States

Pharmaceuticals: United States

World Cell-Free DNA

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World Medical Disposables

World Needle-Free Drug Delivery Systems

World Personalized Medicine Tests for Cancer

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Agencies & Associations

American Academy of Dermatology

American Association of Pharmaceutical Scientists

American Medical Association

Centers for Disease Control and Prevention

National Institutes of Health

Pharmaceutical Research and Manufacturers of America

United States Census Bureau

United States Food and Drug Administration

World Health Organization