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US Collection



Disposable Medical Gloves: United States

April 2020



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About This Report

Scope

This report forecasts for 2020 and 2024 US disposable medical glove demand in units and nominal US dollars at the manufacturer level. Total demand by value is segmented by product in terms of:

- examination and laboratory gloves
- surgical gloves

To illustrate historical trends, total demand by value is provided in annual series from 2015 to 2019; total demand in units and the various segments are reported for 2017, 2018, and 2019.

Excluded from the scope of this report are all reusable gloves and disposable gloves designed for use in industrial, commercial, foodservice, or agricultural applications.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading companies, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Disposable Medical Gloves: United States (FF40092) is based on [Global Disposable Medical Gloves: COVID-19 Impact Analysis](#), a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources, such as:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- intergovernmental and non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 4 | NAICS & SIC Codes Related to Disposable Medical Gloves

NAICS/SCIAN 2017		SIC	
North American Industry Classification System		Standard Industrial Classification	
339113	Surgical Appliance and Supplies Mfg	3842	Orthopedic, Prosthetic, and Surgical Appliances and Supplies

Source: US Census Bureau

Freedonia Methodology

The Freedonia Group, a subsidiary of MarketResearch.com, has been in business for more than 30 years and in that time has developed a comprehensive approach to data analysis that takes into account the variety of industries covered and the evolving needs of our customers.

Every industry presents different challenges in market sizing and forecasting, and this requires flexibility in methodology and approach. Freedonia methodology integrates a variety of quantitative and qualitative techniques to present the best overall picture of a market’s current position as well as its future outlook: When published data are available, we make sure they are correct and representative of reality. We understand that published data often have flaws either in scope or quality, and adjustments are made accordingly. Where no data are available, we use various methodologies to develop market sizing (both top-down and bottom-up) and then triangulate those results to come up with the most accurate data series possible. Regardless of approach, we also talk to industry participants to verify both historical perspective and future growth opportunities.

Methods used in the preparation of Freedonia market research include, but are not limited to, the following activities: comprehensive data mining and evaluation, primary research, consensus forecasting and analysis, ratio analysis using key indicators, regression analysis, end use growth indices and intensity factors, purchase power parity adjustments for global data, consumer and end user surveys, market share and corporate sales analysis, product lifespan analysis, product or market life cycle analysis, graphical data modeling, long-term historical trend analysis, bottom-up and top-down demand modeling, and comparative market size ranking.

Freedonia quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and

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ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

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Resources

The Freedonia Group

Global Disposable Medical Gloves: COVID-19 Impact Analysis

Freedonia Industry Studies

Disposable Medical Supplies

Global Disposable Medical Supplies

Global Industrial & Institutional Cleaning Chemicals

Global Pharmaceutical Packaging

Global Protective Packaging

Global Nonwovens

Industrial & Institutional (I&I) Cleaning Chemicals

Medical Device Packaging

Pharmaceutical Packaging

Pouches

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Medical Services: United States

Pharmaceuticals: United States

Rubber: United States

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Infection Control Today

Medical Design Technology

Medical Device & Diagnostic Industry

Nonwovens Industry

Agencies & Associations

Advanced Medical Technology Association

American Hospital Association

American Medical Association

Association for the Advancement of Medical Instrumentation

Medical Device Manufacturers Association

Occupational Safety and Health Administration

United States Census Bureau

United States Department of Commerce

United States Department of Health and Human Services

United States International Trade Commission

World Health Organization