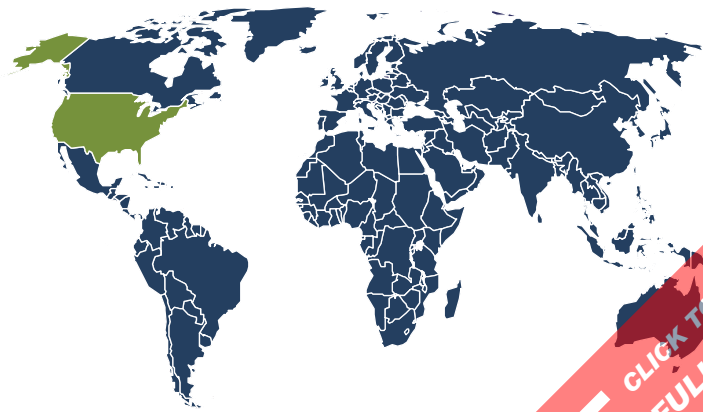


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Electric Power Transmission & Distribution Equipment: United States

February 2015



Highlights

Market Environment

Historical Market Size and Trends | Key Economic Indicators | Trade
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ABOUT THIS REPORT

Scope & Method

This report forecasts to 2019 US electric power transmission and distribution (T&D) equipment demand in US dollars at the manufacturers' level. Total demand is segmented by product in terms of:

- switchgear
- transformers
- meters
- pole and transmission line hardware.

Excluded from the scope of this report are electronic transformers, fluorescent lamp ballasts, generators, utility poles and transmission towers, and wire and cable.

Total demand is also segmented by market as follows:

- electric utilities
- industrial and nonutility generators
- commercial
- residential
- government and institutional.

To illustrate historical trends, total demand is provided in an annual series from 2004 to 2014; the various segments are reported at five-year intervals for 2009 and 2014. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2019." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Electric Power Transmission & Distribution Equipment: United States (FF45013) is

based on [Electric Power Transmission & Distribution Equipment](#), a comprehensive industry study published by The Freedonia Group in February 2015. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated December 2014
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

| NAICS/SCIAN 2007 | | SIC | |
|---|--|-------------------------|---|
| North American Industry Classification System | | Standard Industry Codes | |
| 221122 | Electric Power Distribution | 3612 | Power, Distribution, and Specialty Transformers |
| 335311 | Power, Distribution, and Specialty Transformer Mfg | 3613 | Switchgear and Switchboard Apparatus |
| 335313 | Switchgear and Switchboard Apparatus Mfg | 4911 | Electric Services |

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