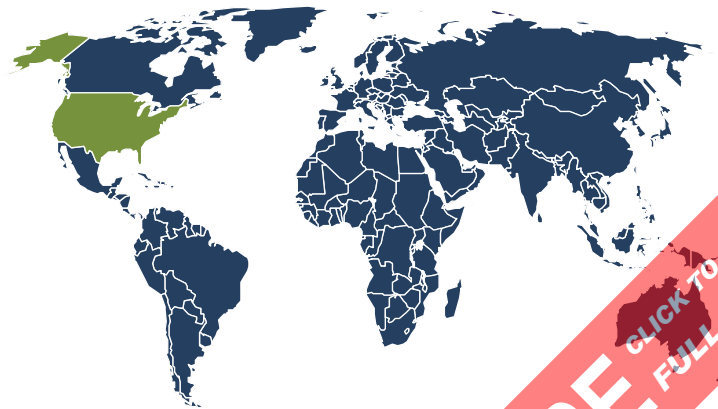




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# Switchgear: United States

February 2015



## Highlights

### Market Environment

Historical Market Size and Trends | Key Economic Indicators

### Segmentation and Forecasts

Products

### Industry Structure

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## ABOUT THIS REPORT

### Scope & Method

This report forecasts US switchgear demand in US dollars at the manufacturers' level to 2019. Total demand is segmented by product in terms of:

- low-voltage switchgear
- metal-clad and metal-enclosed switchgear
- power circuit breakers
- molded case circuit breakers
- power switching equipment
- fuses and fuse equipment
- duct
- switchgear relays
- other switchgear such as control panels and high-voltage fuses and links.

The terms “switchgear” and “switchboard apparatus” are used interchangeably throughout this report. Excluded from the scope of this report are electronic transformers, fluorescent lamp ballasts, generators, utility poles and transmission towers, and wire and cable.

To illustrate historical trends, total demand is provided at five-year intervals for 2004, 2009, and 2014; the various segments are reported for 2009 and 2014. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as “demand is projected to rise 3.2% annually through 2019.” The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

### Sources

*Switchgear: United States* (FF45017) is based on [Electric Power Transmission & Distribution Equipment](#), a comprehensive industry study published by The Freedonia

Group in February 2015. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated December 2014
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

## Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
335313	Switchgear and Switchboard Apparatus Manufacturing	3613	Switchgear and Switchboard Apparatus
423610	Electrical Apparatus and Equipment, Wiring Supplies, and Related Equipment Merchant Wholesalers	5063	Electrical Apparatus and Equipment, Wiring Supplies, and Construction Materials

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