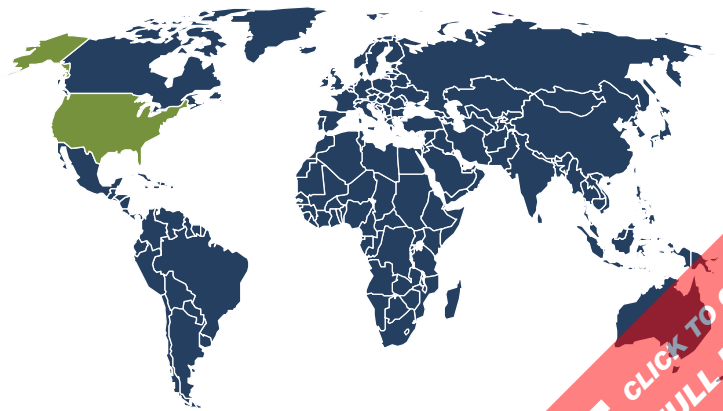




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Oil & Gas Pipe: United States

October 2013



Highlights

Industry Overview

Market Size and Trends | Product Segmentation | Application Segmentation
Market Segmentation | Environmental and Regulatory Issues | Global Overview

Demand Forecasts

Market Environment | Product Forecasts | Application Forecasts | Market Forecasts

Industry Structure

Industry Composition | Industry Leaders | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US oil and gas pipe demand in metric tons to 2017. Total demand is segmented by product in terms of:

- seamless steel
- welded steel
- steel fittings
- plastic and other materials such as iron, copper, and aluminum.

Total demand is also segmented by application as follows:

- oil country tubular goods (OCTG)
- line pipe
- distribution.

Further, total demand is segmented by market in terms of:

- gas
- oil.

To illustrate historical trends, total demand is reported for 2002, 2007, and 2012, while the various segments are reported for 2007 and 2012. Forecasts emanate from the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as “demand is projected to rise 3.2% annually through 2017.” The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Oil & Gas Pipe: United States is based on [World Oil & Gas Pipe](#), a comprehensive industry study published by The Freedonia Group in October 2013. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated June 2013 and August 2013.
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

| NAICS/SCIAN 2007 | | SIC | |
|---|---|-------------------------|---------------------------------|
| North American Industry Classification System | | Standard Industry Codes | |
| 237120 | Oil and Gas Pipeline and Related Structures Construction | 1389 | Oil and Gas Field Services, NEC |
| 326122 | Plastics Pipe and Pipe Fitting Manufacturing | 3084 | Plastics Pipe |
| 331210 | Iron and Steel Pipe and Tube Manufacturing from Purchased Steel | 3317 | Steel Pipe and Tubes |
| 486210 | Pipeline Transportation of Natural Gas | 4613 | Refined Petroleum Pipelines |
| 486910 | Pipeline Transportation of Refined Petroleum Products | 4922 | Natural Gas Transmission |

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