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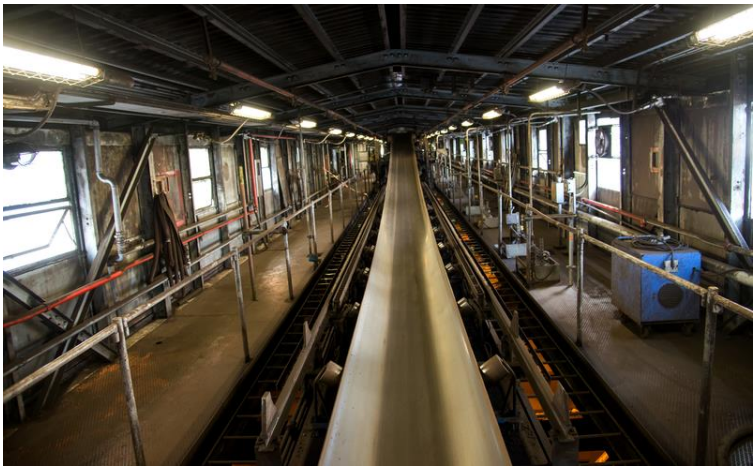

Freedonia Focus Reports
US Collection

# Rubber Conveyor Belts: United States

November 2018



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# About This Report

## Scope

This report forecasts to 2022 US rubber conveyor belt demand and shipments in nominal US dollars at the manufacturer level. Total demand is segmented by type in terms of:

- textile reinforced belts
- steel cord belts
- other rubber conveyor belts such as belts with multiple types of reinforcement and belts with added resistances

To illustrate historical trends, total demand is provided in annual series from 2007 to 2017; shipments and the various segments are reported at five-year intervals for 2007, 2012, and 2017.

Excluded from the scope of this report are non-rubber conveyor belts; other conveying systems, such as plastic and steel rollers; and other components of a conveyor system, including pulleys, rollers, and drive systems.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

## Sources

*Rubber Conveyor Belts: United States* (FF50018) is based on *Global Rubber Conveyor Belts*, a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources, such as:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- intergovernmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

# Industry Codes

Table 5 | NAICS & SIC Codes Related to Rubber Conveyor Belts

| NAICS/SCIAN 2007 North American Industry Classification System | | SIC Standard Industrial Classification | |
|---|---|---|---|
| 326220 | Rubber and Plastics Hoses and Belting Manufacturing | 3052 | Rubber and Plastics Hose and Beltings |

Source: US Census Bureau

# Freedonia Methodology

The Freedonia Group, a subsidiary of MarketResearch.com, has been in business for more than 30 years and in that time has developed a comprehensive approach to data analysis that takes into account the variety of industries covered and the evolving needs of our customers.

Every industry presents different challenges in market sizing and forecasting, and this requires flexibility in methodology and approach. Freedonia methodology integrates a variety of quantitative and qualitative techniques to present the best overall picture of a market's current position as well as its future outlook: When published data are available, we make sure they are correct and representative of reality. We understand that published data often have flaws either in scope or quality, and adjustments are made accordingly. Where no data are available, we use various methodologies to develop market sizing (both top-down and bottom-up) and then triangulate those results to come up with the most accurate data series possible. Regardless of approach, we also talk to industry participants to verify both historical perspective and future growth opportunities.

Methods used in the preparation of Freedonia market research include, but are not limited to, the following activities: comprehensive data mining and evaluation, primary research, consensus forecasting and analysis, ratio analysis using key indicators, regression analysis, end use growth indices and intensity factors, purchase power parity adjustments for global data, consumer and end user surveys, market share and corporate sales analysis, product lifespan analysis, product or market life cycle analysis, graphical data modeling, long-term historical trend analysis, bottom-up and top-down demand modeling, and comparative market size ranking.

Freedonia quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or $r^2$. The most stable data series relative to the trend carries an $r^2$ value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to

describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

## Copyright & Licensing

# Resources

## The Freedonia Group

*Global Rubber Conveyor Belts*

**Freedonia Industry Studies**

*Global Forestry Equipment*
*Global Industrial Lubricants*
*Global Industrial Rubber Products Market*
*Global Mining Equipment*
*Global Pumps Market*
*Global Refractory Markets*
*Global Tires*

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*Mining & Quarrying: United States*
*Rubber: United States*
*Steel Mill Products: United States*

**Freedonia Custom Research**

## Trade Publications

*Rubber & Plastic News*
*Rubber World Magazine*

## Agencies & Associations

American Chemical Society's Rubber Division
International Institute of Synthetic Rubber Producers
International Rubber Study Group
United States Census Bureau
United States Department of Labor
- Mine Safety and Health Administration
- Occupational Safety and Health Administration

United States International Trade Commission