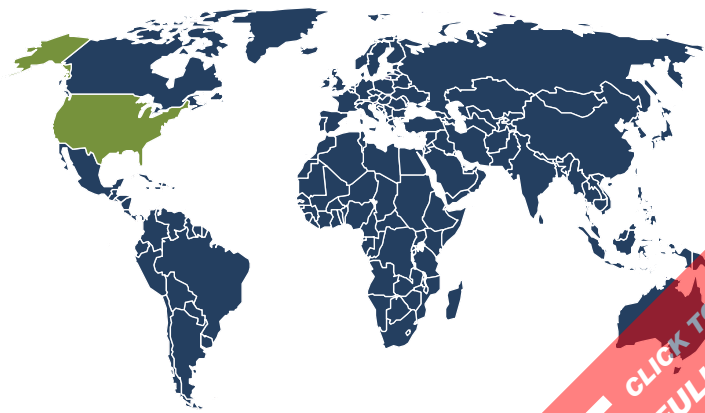




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# Brick & Block: United States

February 2014



## Highlights

### Industry Overview

Market Size and Trends | Product Segmentation | Trade  
Environmental and Regulatory Factors | Competitive Materials

### Demand Forecasts

Market Environment | Product Forecasts

### Industry Structure

Industry Composition | Industry Leaders | Additional Companies Cited

### Resources

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## ABOUT THIS REPORT

### Scope & Method

This report forecasts US brick and block demand in US dollars at the manufacturers' level to 2017. Total demand is segmented by product in terms of:

- structural concrete block
- concrete pavers
- decorative concrete block
- concrete brick
- common clay brick
- other clay bricks such as glazed bricks, and paving and sewer bricks.

To illustrate demand trends in units, total demand is also forecast to 2017 in real terms at 2012 prices and segmented by the following product categories:

- concrete brick and block
- clay brick.

Adobe, asphalt, glass, and refractory bricks are excluded from the scope of this report.

To illustrate historical trends, total demand – in nominal and real dollars – is provided in annual series from 2002 to 2012; shipments and the various segments are reported in nominal dollars at five-year intervals for 2007 and 2012. Forecasts emanate from the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as “demand is projected to rise 3.2% annually through 2017.” The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

### Sources

*Brick & Block: United States* represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers

- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated August 2013
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

## Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
327121	Brick and Structural Clay Tile Manufacturing	3251	Brick and Structural Clay Tile
327123	Other Structural Clay Product Manufacturing	3259	Structural Clay Products, NEC
327331	Concrete Block and Brick Manufacturing	3271	Concrete Block and Brick

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