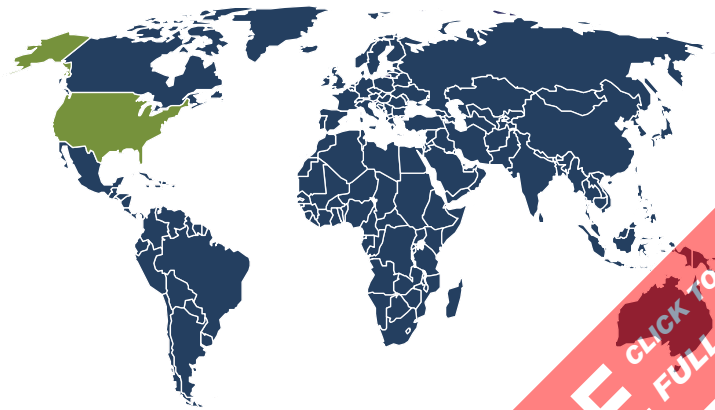




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# Copper Pipe: United States

August 2014



## Highlights

### Industry Overview

Market Size and Trends | Market Segmentation | Competitive Pipe

### Demand Forecasts

Market Environment | Market Forecasts

### Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

### Resources

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## ABOUT THIS REPORT

### Scope & Method

This report forecasts to 2018 US copper pipe demand in US dollars at the manufacturers' level, and in pounds and feet. Total demand in dollars is segmented by market as follows:

- potable water
- refrigeration equipment
- industrial processing
- drainage, waste, and vent
- other markets such as irrigation, natural gas distribution, and medical tubing.

To illustrate historical trends, total demand in dollars is provided at five-year intervals for 2003, 2008, and 2013; the various segments as well as demand in pounds and feet are reported for 2008 and 2013. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2018." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

### Sources

*Copper Pipe: United States* is based on [Plastic & Competitive Pipe](#), a comprehensive industry study published by The Freedonia Group in August 2014. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press

- The Freedonia Group Consensus Forecasts dated April 2014
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

## Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007 North American Industry Classification System		SIC Standard Industry Codes	
212234	Copper Ore and Nickel Ore Mining	1021	Copper Ores
331421	Copper Rolling, Drawing, and Extruding	3351	Rolling, Drawing, and Extruding of Copper
332996	Fabricated Pipe and Pipe Fitting Manufacturing	3498	Fabricated Pipe and Pipe Fittings

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# Table of Contents

Section	Page
About This Report .....	i
Highlights.....	1
Industry Overview .....	2
Market Size & Trends .....	2
Chart 1   United States: Copper Pipe Demand Trends, 2003-2013 .....	2
Market Segmentation.....	3
Chart 2   United States: Copper Pipe Demand by Market, 2013.....	3
Potable Water.....	3
Refrigeration Equipment.....	4
Industrial Processing.....	5
Drainage, Waste, & Vent.....	5
Other Markets.....	6
Competitive Pipe.....	7
Chart 3   United States: Copper Pipe Demand By Material & Weight, 2013.....	7
Chart 4   United States: Copper Pipe Demand By Material & Length, 2013.....	7
Demand Forecasts.....	9
Market Environment.....	9
Table 1   United States: Key Indicators for Copper Pipe Demand; 2008, 2013, 2018 (US\$ bil).....	9
Market Forecasts .....	10
Table 2   United States: Copper Pipe Demand; 2008, 2013, 2018 (US\$ mil) .....	10
Potable Water.....	10
Refrigeration Equipment.....	11
Industrial Processing.....	11
Drainage, Waste, & Vent.....	12
Other Markets.....	12
Industry Structure.....	13
Industry Composition & Characteristics.....	13
Company Profile 1   Berkshire Hathaway Inc.....	14
Company Profile 2   Mueller Industries Inc.....	15
Company Profile 3   Global Brass and Copper Holdings Inc.....	16
Company Profile 4   Cambridge-Lee Industries.....	17
Additional Companies Cited.....	18
Resources .....	19

To return here, click on any Freedonia logo or the Table of Contents link in report footers.  
 PDF bookmarks are also available for navigation.