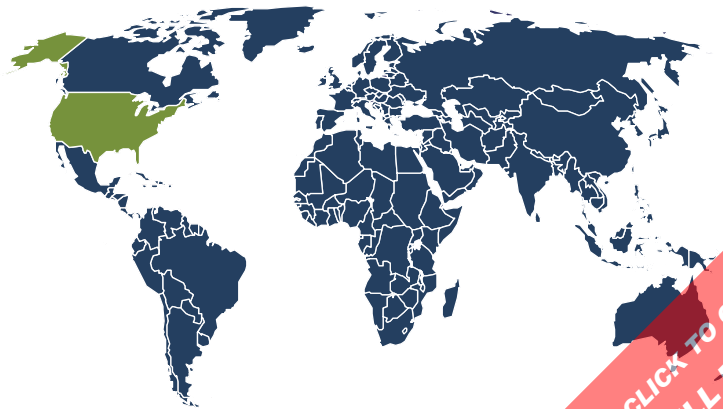




Freedonia Focus Reports
US Collection

Decorative Laminates: United States

March 2016



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Competitive Products Overview
Environmental and Regulatory Factors

Segmentation and Forecasts

Types | Markets

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

Resources

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ABOUT THIS REPORT

Scope & Method

This report forecasts US decorative laminate demand in square feet to 2020. Total demand is segmented by type in terms of:

- low-pressure laminates
- high-pressure laminates
- edgebanding.

Electrical, electronic, and other industrial laminates are not included within the scope of this report, because they do not perform any decorative functions.

Total demand is also segmented by market as follows:

- cabinets
- furniture
- store fixtures
- wall panels
- other markets such as flooring, countertops, and ceilings.

To illustrate historical trends, total demand is provided in an annual series from 2005 to 2015; the various segments are reported at five-year intervals for 2010 and 2015.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Decorative Laminates: United States (FF60027) is based on [Decorative Laminates](#), a comprehensive industry study published by The Freedonia Group in March 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
326130	Laminated Plastics Plate, Sheet (except Packaging), and Shape Mfg	2426	Hardwood Dimension and Flooring Mills
337110	Wood Kitchen Cabinet and Countertop Mfg	2434	Wood Kitchen Cabinets
337215	Showcase, Partition, Shelving, and Locker Mfg	3083	Laminated Plastics Plate, Sheet, and Profile Shapes

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Table of Contents

Section	Page
About This Report	i
Highlights.....	1
Market Environment	2
Historical Trends	2
Chart 1 US Decorative Laminate Demand Trends, 2005-2015 (mil sq ft).....	2
Key Economic Indicators	3
Table 1 Key Indicators for US Decorative Laminate Demand; 2010, 2015, 2020 (2009US\$ bil)	3
Competitive Products Overview.....	4
Environmental & Regulatory Factors	6
Segmentation & Forecasts.....	8
Types	8
Chart 2 US Decorative Laminate Demand by Type; 2010, 2015, 2020 (mil sq ft)	8
Low-Pressure Laminates.....	8
High-Pressure Laminates.....	10
Edgebanding.....	11
Chart 3 US Decorative Laminate Demand by Type Share; 2010, 2015, 2020 (%).....	12
Markets	13
Chart 4 US Decorative Laminate Demand by Market; 2010, 2015, 2020 (mil sq ft)	13
Cabinets.....	13
Furniture.....	14
Store Fixtures.....	16
Wall Panels.....	17
Other Markets.....	18
Chart 5 US Decorative Laminate Demand by Market Share; 2010, 2015, 2020 (%).....	20
Industry Structure.....	21
Industry Composition & Characteristics	21
Company Profile 1 Wilsonart International Holdings LLC	22
Company Profile 2 Panolam Industries International Inc	23
Company Profile 3 Fletcher Building Limited.....	24
Additional Companies Cited.....	25
Resources	26

To return here, click on any Freedonia logo or the Table of Contents link in report footers.
 PDF bookmarks are also available for navigation.

RESOURCES

The Freedonia Group

3385 <i>Decorative Laminates</i> , March 2016	www.freedoniagroup.com
Related Industry Studies	
3372 <i>Cabinets</i> , January 2016	see study contents
3335 <i>World Solid Surface & Other Cast Polymers</i> , October 2015	see study contents
3317 <i>Paint & Coatings</i> , August 2015	see study contents
3301 <i>Countertops</i> , August 2015	see study contents
3250 <i>World Countertops</i> , February 2015	see study contents
3245 <i>World Cabinets</i> , February 2015	see study contents
Related Focus Reports	
<i>Cabinets: United States</i>	see report contents
<i>Countertops: United States</i>	see report contents
<i>World Cabinets</i>	see report contents
<i>World Countertops</i>	see report contents
Freedonia Custom Research	see capabilities

Trade Publications

<i>Floor Covering News</i>	www.fcnews.net
<i>Floor Covering Weekly</i>	www.floorcoveringweekly.com
<i>Floor Trends</i>	www.floortrendsmag.com
<i>Furniture World</i>	www.furninfo.com
<i>Kitchen & Bath Business</i>	www.kbbonline.com
<i>Kitchen & Bath Design News</i>	www.kitchenbathdesign.com
<i>WoodIQ</i>	www.woodiq.com

Agencies & Associations

American National Standards Institute	www.ansi.org
Business & Institutional Furniture Manufacturers Association	www.bifma.org
Greenguard Environmental Institute	www.greenguard.org
International Organization for Standardization	www.iso.org
National Electrical Manufacturers Association	www.nema.org
North American Laminate Flooring Association	www.nalfa.com
Occupational Safety & Health Administration	www.osha.gov
United States Census Bureau	www.census.gov
United States Environmental Protection Agency	www.epa.gov
United States International Trade Commission	www.usitc.gov

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