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US Collection

Prefabricated Housing: United States

January 2021



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About This Report

Scope

This report forecasts to 2024 US prefabricated housing demand and shipments in units. Total demand is segmented by product in terms of:

- manufactured and modular
- panelized and precut
- temporary

To illustrate historical trends, total demand is provided in annual series from 2009 to 2019; shipments and the various segments are reported at five-year intervals for 2009, 2014, and 2019.

Prefabricated disaster relief homes are included in this report as long as they do not have the appearance of tent-like structures and are likely to be used beyond a temporary basis. Also included are temporary prefabricated houses such as military or mining workers' residences. Traditional site-built homes using some prefabricated building components (e.g., pre-hung windows or doors) are excluded from the scope of this report, as are prefabricated structures used for nonresidential purposes.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading companies, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Prefabricated Housing: United States (FF60031) is based on [Global Prefabricated Housing](#), a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources, such as:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- intergovernmental and non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 5 | NAICS & SIC Codes Related to Prefabricated Housing

NAICS/SCIAN 2017		SIC	
North American Industry Classification System		Standard Industrial Classification	
236115	New Single-Family Housing Construction (except For-Sale Builders)	1521	General Contractors – Single-Family Houses
236116	New Multifamily Housing Construction (except For-Sale Builders)	3448	Prefabricated Metal Buildings
236117	New Housing For-Sale Builders		
321991	Manufactured Home (Mobile Home) Manufacturing		
321992	Prefabricated Wood Building Manufacturing		
332311	Prefabricated Metal Building and Component Manufacturing		

Source: US Census Bureau

Freedonia Methodology

The Freedonia Group, a subsidiary of MarketResearch.com, has been in business for more than 30 years and in that time has developed a comprehensive approach to data analysis that takes into account the variety of industries covered and the evolving needs of our customers.

Every industry presents different challenges in market sizing and forecasting, and this requires flexibility in methodology and approach. Freedonia methodology integrates a variety of quantitative and qualitative techniques to present the best overall picture of a market’s current position as well as its future outlook: When published data are available, we make sure they are correct and representative of reality. We understand that published data often have flaws either in scope or quality, and adjustments are made accordingly. Where no data are available, we use various methodologies to develop market sizing (both top-down and bottom-up) and then triangulate those results to come up with the most accurate data series possible. Regardless of approach, we also talk to industry participants to verify both historical perspective and future growth opportunities.

Methods used in the preparation of Freedonia market research include, but are not limited to, the following activities: comprehensive data mining and evaluation, primary research, consensus forecasting and analysis, ratio analysis using key indicators, regression analysis, end use growth indices and intensity factors, purchase power parity adjustments for global data, consumer and end user surveys, market share and corporate sales analysis, product lifespan analysis, product or market life cycle analysis, graphical data modeling, long-term historical trend analysis, bottom-up and top-down demand modeling, and comparative market size ranking.

About This Report

Freedonia quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

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Resources

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Global Prefabricated Housing

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Global Housing

Flooring

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Ceilings: United States

Construction: United States

Housing: United States

Low-Slope Roofing: United States

Metal Roofing: United States

Real Estate: United States

Residential Roofing: United States

Roofing: United States

Window Coverings: United States

Wood Panels: United States

Freedonia Custom Research

Trade Publications

Builder

Custom Home

Dwell

The Journal of Light Construction

Log Home Living

Manufactured Housing Review

Agencies & Associations

Institute for Building Technology and Safety

Manufactured Housing Institute

National Association of Home Builders

UN Comtrade

UNdata

United States Bureau of Labor Statistics

United States Census Bureau

United States Department of Housing & Urban Development

United States International Trade Commission