



Freedonia Focus Reports
US Collection

Cabinets: United States

September 2017



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About This Report

Scope & Method

This report forecasts US cabinet demand in nominal US dollars at the manufacturers' level to 2021. Total demand is segmented by product in terms of:

- kitchen
- bathroom
- other such as store fixture cabinets, garage cabinets, entertainment centers, home office cabinets, laundry and mudroom cabinets, and all other cabinets.

Total demand is also segmented by market as follows:

- residential
- nonresidential
- nonconstruction.

To illustrate historical trends, total demand is provided in annual series from 2006 to 2016; shipments and the various segments are reported at five-year intervals for 2006, 2011, and 2016.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Cabinets: United States (FF60042) is based on [Cabinets Market in the US](#), a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

About This Report

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 8 | Industry Codes Related to Cabinets

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
337110	Wood kitchen cabinet and countertop manufacturing	2434	Wood kitchen cabinets
337124	Metal household furniture manufacturing	2514	Metal household furniture
337215	Showcase, partition, shelving, and locker manufacturing	2541	Wood office and store fixtures, partitions, shelving, and lockers
		2542	Office and store fixtures, partitions, shelving, and lockers, except wood

Source: US Census Bureau

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Resources

The Freedonia Group

Cabinets Market in the US, September 2017

Freedonia Industry Studies

Global Countertops Market, April 2017

Decorative Laminates, March 2016

Freedonia Focus Reports

Countertops: United States

Decorative Laminates: United States

Recreational Boating: United States

Recreational Vehicles: United States

World Cabinets

World Countertops

Freedonia Custom Research

Trade Publications

Builder

Cabinetmaker+FDM Magazine

Journal of Light Construction

Professional Remodeler

Wood & Wood Products

Agencies & Associations

Kitchen Cabinet Manufacturers Association

National Kitchen & Bath Association