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US Collection

Cabinets: United States

February 2020



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About This Report

Scope

This report forecasts to 2023 US cabinet demand and shipments in nominal US dollars at the manufacturer level. Total demand is segmented by area of installation in terms of:

- kitchen cabinets
- bathroom cabinets
- cabinets installed elsewhere (e.g., store fixtures, mudrooms, garages)

Total demand is also segmented by market as follows:

- residential buildings
- commercial buildings
- nonconstruction

To illustrate historical trends, total demand is provided in annual series from 2008 to 2018; total shipments and the various segments are reported at five-year intervals for 2008, 2013, and 2018.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading companies, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Cabinets: United States (FF60042) is based on *Cabinets*, a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources, such as:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 5 | NAICS & SIC Codes Related to Cabinets

NAICS/SCIAN 2017		SIC	
North American Industry Classification System		Standard Industrial Classification	
337110	Wood kitchen cabinet and countertop mfg	2434	Wood kitchen cabinets
337124	Metal household furniture mfg	2514	Metal household furniture
337215	Showcase, partition, shelving, and locker mfg	2541	Wood office and store fixtures, partitions, shelving, and lockers
		2542	Office and store fixtures, partitions, shelving, and lockers, except wood

Source: US Census Bureau

Freedonia Methodology

The Freedonia Group, a subsidiary of MarketResearch.com, has been in business for more than 30 years and in that time has developed a comprehensive approach to data analysis that takes into account the variety of industries covered and the evolving needs of our customers.

Every industry presents different challenges in market sizing and forecasting, and this requires flexibility in methodology and approach. Freedonia methodology integrates a variety of quantitative and qualitative techniques to present the best overall picture of a market's current position as well as its future outlook: When published data are available, we make sure they are correct and representative of reality. We understand that published data often have flaws either in scope or quality, and adjustments are made accordingly. Where no data are available, we use various methodologies to develop market sizing (both top-down and bottom-up) and then triangulate those results to come up with the most accurate data series possible. Regardless of approach, we also talk to industry participants to verify both historical perspective and future growth opportunities.

Methods used in the preparation of Freedonia market research include, but are not limited to, the following activities: comprehensive data mining and evaluation, primary research, consensus forecasting and analysis, ratio analysis using key indicators, regression analysis, end use growth indices and intensity factors, purchase power parity adjustments for global data, consumer and end user surveys, market share and corporate sales analysis, product lifespan analysis, product or market life cycle analysis, graphical data modeling, long-term historical trend analysis, bottom-up and top-down demand modeling, and comparative market size ranking.

Freedonia quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of

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determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

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Resources

The Freedonia Group

Cabinets

Freedonia Industry Studies

Behind the Wall Plumbing

Countertops

Decorative Laminates Market

Fiber Cement in the US

Global Fiber Cement

Global Housing

Global Plumbing Fittings & Fixtures Market

Global Windows & Doors

Home Kitchen & Bathroom Remodeling

Outdoor Furniture & Grills Market in the US

Outdoor Kitchen Equipment Market in the US

Pipe: Products & Markets

Plumbing Fittings Market in the US

Plumbing Fixtures Market in the US

Recreational Boating in the US

Recreational Vehicles in the US

Windows & Doors

Wood & Competitive Decking

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Commercial Building Construction: United States

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Wood Millwork: United States

Freedonia Custom Research

Trade Publications

Builder

Cabinetmaker+FDM Magazine

Journal of Light Construction

Professional Remodeler

Wood & Wood Products

Agencies & Associations

APA – The Engineered Wood Association
Kitchen Cabinet Manufacturers Association
National Association of Home Builders
National Hardwood Lumber Association
National Kitchen & Bath Association
United States Census Bureau
United States Department of Commerce
United States Environmental Protection Agency
United States International Trade Commission
US Green Building Council
Wood Component Manufacturers Association