

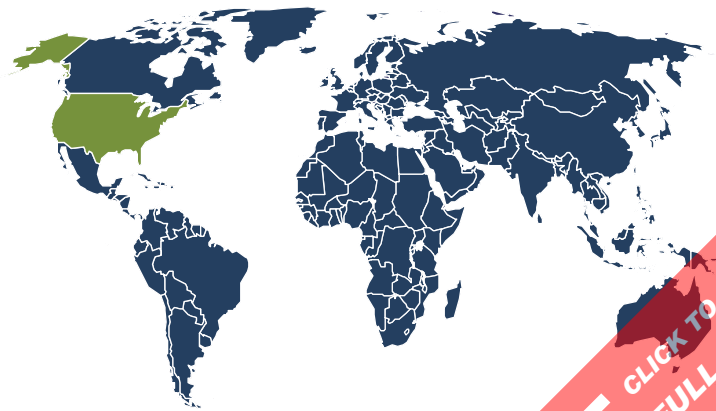
Freedonia Focus Reports
US Collection



Construction

Aggregates: United States

March 2016



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Technology Trends
Environmental and Regulatory Factors | Application Overview | **NAFTA Overview**

Segmentation and Forecasts

Products | Markets

Industry Structure

Industry Composition and Characteristics | **Additional Companies Cited**

Resources

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ABOUT THIS REPORT

Scope & Method

This report forecasts US construction aggregates demand in metric tons to 2019. Total demand is segmented by product in terms of:

- crushed stone
- gravel
- sand
- other products such as clay, crushed asphalt, and slag.

Excluded from the scope of this report are aggregates used in the manufacture of cement and in industrial applications (such as silica sand and gravel used in sand production).

Total demand is also segmented by market as follows:

- nonbuilding construction
- residential construction
- nonresidential construction.

To illustrate historical trends, total demand is provided in an annual series from 2004 to 2014; the various segments are reported at five-year intervals for 2009 and 2014.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Construction Aggregates: United States (FF60046) is based on [World Construction Aggregates](#), a comprehensive industry study published by The Freedonia Group in March 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
212312	Crushed and Broken Limestone Mining and Quarrying	1422	Crushed and Broken Limestone
212319	Other Crushed and Broken Stone Mining and Quarrying	1429	Crushed and Broken Stone, NEC
212321	Construction Sand and Gravel Mining	1442	Construction Sand and Gravel

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RESOURCES

The Freedonia Group

www.freedoniagroup.com

3389 *World Construction Aggregates*, March 2016

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Related Industry Studies

3351 *World Asphalt (Bitumen)*, November 2015

[see study contents](#)

3337 *World Mining Equipment*, November 2015

[see study contents](#)

3317 *Paint & Coatings*, August 2015

[see study contents](#)

3303 *World Cement*, August 2015

[see study contents](#)

3304 *Asphalt*, July 2015

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3282 *World Construction Machinery*, June 2015

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Nonresidential Building Construction: United States

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World Construction Aggregates

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Trade Publications

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Aggregates Manager

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Pit & Quarry

www.pitandquarry.com

Roads & Bridges

www.roadsbridges.com

Rock to Road

www.rocktoroad.com

Agencies & Associations

ASTM International

www.astm.org

Mine Safety and Health Administration

www.msha.gov

National Stone, Sand & Gravel Association

www.nssga.org

Occupational Safety & Health Administration

www.osha.gov

United States Census Bureau

www.census.gov

United States Environmental Protection Agency

www.epa.gov

United States Geological Survey

www.usgs.gov

United States Green Building Council

www.usgbc.org

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