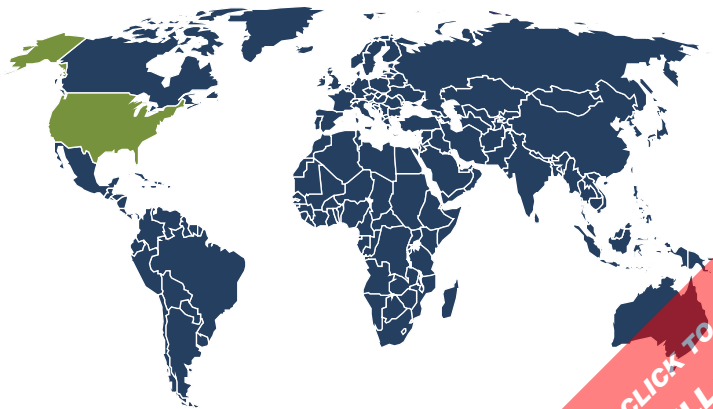




Freedonia Focus Reports
US Collection

Drywall & Building Plaster: United States

October 2016



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Environmental Factors | NAFTA Overview

Segmentation and Forecasts

Drywall Markets | Building Plaster Markets | Shipments

Industry Structure

Industry Composition and Characteristics | Companies Cited

Resources

CLICK TO ORDER
FULL REPORT

BROCHURE

CLICK TO ORDER
FULL REPORT

ABOUT THIS REPORT

Scope & Method

This report forecasts US drywall demand and shipments in square meters to 2020, as well as building plaster demand and shipments in metric tons. Total drywall demand is also forecasted in metric tons to 2020. Total drywall demand in square meters is segmented by market in terms of:

- new residential
- residential improvement and repair
- nonresidential.

Building plasters based on lime, cement, or other non-gypsum materials, as well as industrial gypsum-based plasters used in non-wall applications, are excluded from the scope of this report. Drywall used in nonconstruction applications is also excluded. “Plasterboard”, “gypsum board”, and “wallboard” are among the other generic terms used for drywall products. The term “drywall” is used to refer to the entire range of drywall products, including wall and ceiling boards, wall sheathing, and roofing and flooring underlayment.

Total building plaster demand in metric tons is segmented by market as follows:

- residential
- nonresidential.

To illustrate historical trends, total drywall demand in square meters and metric tons, and total building plaster demand in metric tons are provided in annual series from 2005 to 2015; total drywall and building plaster shipments, as well as the various segments, are reported at five-year intervals for 2010 and 2015.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Drywall & Building Plaster: United States (FF60060) is based on [World Drywall & Building Plaster](#), a comprehensive industry study published by The Freedonia Group in October 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
238310	Drywall and Insulation Contractors	1742	Plastering, Drywall, Acoustical, and Insulation Work
327420	Gypsum Product Manufacturing		
423320	Brick, Stone, and Related Construction Material Merchant Wholesalers	3275	Gypsum Products
		5032	Brick, Stone, and Related Construction Materials
423390	Other Construction Material Merchant Wholesalers	5039	Construction Materials, NEC

Copyright & Licensing

The full report is protected by copyright laws of the United States of America and international treaties. The entire contents of the publication are copyrighted by The Freedonia Group.

Table of Contents

Section	Page
About This Report	i
Highlights.....	1
Market Environment	2
Historical Trends	2
Chart 1 US Drywall & Bldg Plaster Demand Trends, 2005-2015 ('000 m tons).....	2
Key Economic Indicators	3
Table 1 Key Indicators for US Drywall & Bldg Plaster Demand; 2010, 2015, 2020 (2009US\$ bil) ..	3
Environmental Factors	4
NAFTA Overview	7
Chart 2 NAFTA Drywall Demand by Country, 2015	7
Chart 3 NAFTA Building Plaster Demand by Country, 2015.....	8
Segmentation & Forecasts.....	9
Drywall Markets	9
Chart 4 US Drywall Demand by Market; 2010, 2015, 2020 (mil sq mtr)	9
Chart 5 US Drywall Demand; 2005-2015, 2020 ('000 m tons).....	10
New Residential.....	12
Residential Improvement & Repair.....	13
Nonresidential.....	13
Chart 6 US Drywall Demand by Market Share; 2010, 2015, 2020 (% of mil sq mtr)	14
Building Plaster Markets	15
Chart 7 US Building Plaster Demand by Market; 2010, 2015, 2020 ('000 m tons).....	15
Chart 8 US Building Plaster Demand by Market Share; 2010, 2015, 2020 (%).....	17
Residential.....	17
Nonresidential.....	18
Shipments	19
Chart 9 US Drywall Shipments; 2010, 2015, 2020 (mil sq mtr).....	19
Chart 10 US Building Plaster Shipments; 2010, 2015, 2020 ('000 m tons)	20
Industry Structure	21
Industry Composition & Characteristics	21
Companies Cited	24
Resources	25

To return here, click on any Freedonia logo or the Table of Contents link in report footers.
 PDF bookmarks are also available for navigation.

RESOURCES

The Freedonia Group

<i>3464 World Drywall & Building Plaster</i> , October 2016	www.freedoniagroup.com
Related Industry Studies	
<i>3452 Commercial Roofing</i> , September 2016	see study contents
<i>3441 Commercial Windows & Doors</i> , August 2016	see study contents
<i>3436 Residential Roofing</i> , August 2016	see study contents
<i>3418 World Paint & Coatings</i> , June 2016	see study contents
<i>3399 World Roofing</i> , May 2016	see study contents
<i>3389 World Construction Aggregates</i> , March 2016	see study contents
<i>3358 World Cement & Concrete Additives</i> , January 2016	see study contents
Related Focus Reports	
<i>Bricks, Blocks & Pavers: United States</i>	see report contents
<i>Construction: United States</i>	see report contents
<i>Housing: United States</i>	see report contents
<i>Gypsum: United States</i>	see report contents
<i>World Building Plaster</i>	see report contents
<i>World Drywall</i>	see report contents
<i>World Housing</i>	see report contents
Freedonia Custom Research	see capabilities

Trade Publications

<i>Builder</i>	www.builderonline.com
<i>Engineering News-Record</i>	www.enr.com
<i>Global Gypsum Directory</i>	www.globalgypsum.com/directory
<i>Global Gypsum Magazine</i>	www.globalgypsum.com
<i>GypsumToday</i>	www.gypsumtoday.com
<i>The Journal of Light Construction</i>	www.jlconline.com
<i>Walls & Ceilings</i>	www.wconline.com

Agencies & Associations

Association of the Wall and Ceiling Industry	www.awci.org
Gypsum Association	www.gypsum.org
National Association of Home Builders	www.nahb.org
National Mining Association	www.nma.org
United States Census Bureau	www.census.gov
United States Energy Information Administration	www.eia.gov
United States Environmental Protection Agency	www.epa.gov
United States International Trade Commission	www.usitc.gov
United States Mine Safety and Health Administration	www.msha.gov

Environmental Impact. Please consider the environment before printing this report. Freedonia Focus Report collections feature environmentally friendly products distributed entirely via electronic channels.