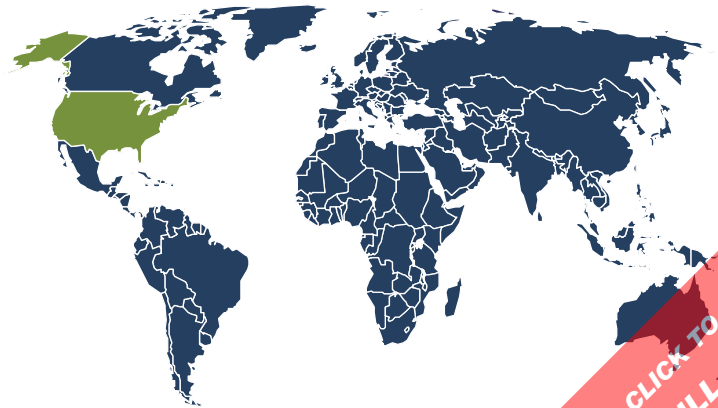




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Pavers: United States

November 2014



Highlights

Market Environment

Historical Market Size and Trends | Key Economic Indicators | Pricing

Demand Segmentation and Forecasts

Materials | Types | Markets

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ABOUT THIS REPORT

Scope & Method

This report forecasts to 2018 US paver demand in US dollars at the manufacturers' level. Total demand is segmented by material in terms of:

- concrete
- clay
- other materials such as reinforced polymer plastics, recycled plastics, and rubber.

While pavers are available in a wide variety of sizes, for the purposes of this report, units are defined as the size of a standard brick unit (3-5/8 inches deep by 2-1/4 inches high by 7-5/8 inches wide), as this is the approximate size of most pavers.

Total demand is also segmented by market as follows:

- residential building
- nonresidential building
- nonbuilding.

In addition, total demand is provided by paver type (ie, standard and permeable pavers).

To illustrate historical trends, total demand is provided at five-year intervals for 2003, 2008, and 2013; the various segments are reported for 2008 and 2013.

Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2018." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Pavers: United States is based on [Bricks, Blocks, & Pavers](#), a comprehensive industry study published by The Freedonia Group in November 2014. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated August 2014
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
327121	Brick and Structural Clay Tile Mfg	3251	Brick and Structural Clay Tile
327123	Other Structural Clay Product Mfg	3259	Structural Clay Products, NEC
327331	Concrete Block and Brick Mfg	3271	Concrete Block and Brick

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Table of Contents

Section	Page
About This Report	i
Highlights.....	1
Market Environment	2
Historical Market Size & Trends	2
Chart 1 US Paver Demand Trends; 2003, 2008, 2013 (US\$ mil)	2
Key Economic Indicators	3
Table 1 Key Indicators for US Paver Demand; 2008, 2013, 2018 (US\$ bil)	3
Pricing	4
Table 2 US Paver Price by Material; 2008, 2013, 2018 (US\$/unit)	5
Demand Segmentation & Forecasts	6
Materials.....	6
Chart 2 US Paver Demand by Material; 2008, 2013, 2018 (US\$ mil)	6
Concrete.....	7
Clay.....	8
Other Materials.....	8
Chart 3 US Paver Demand by Material Share; 2008, 2013, 2018 (%).....	9
Types	10
Chart 4 US Paver Demand by Type; 2008, 2013, 2018 (US\$ mil).....	10
Chart 5 US Paver Demand by Type Share; 2008, 2013, 2018 (%).....	11
Markets	12
Chart 6 US Paver Demand by Market; 2008, 2013, 2018 (US\$ mil).....	12
Residential Building.....	12
Nonresidential Building.....	13
Nonbuilding.....	13
Chart 7 US Paver Demand by Market Share; 2008, 2013, 2018 (%)	14
Industry Structure.....	15
Industry Composition & Characteristics.....	15
Company Profile 1 Quikrete Companies Inc	16
Company Profile 2 CRH plc.....	17
Company Profile 3 Cemex SAB de CV	18
Additional Companies Cited	19
Resources	20

To return here, click on any Freedonia logo or the Table of Contents link in report footers.
 PDF bookmarks are also available for navigation.