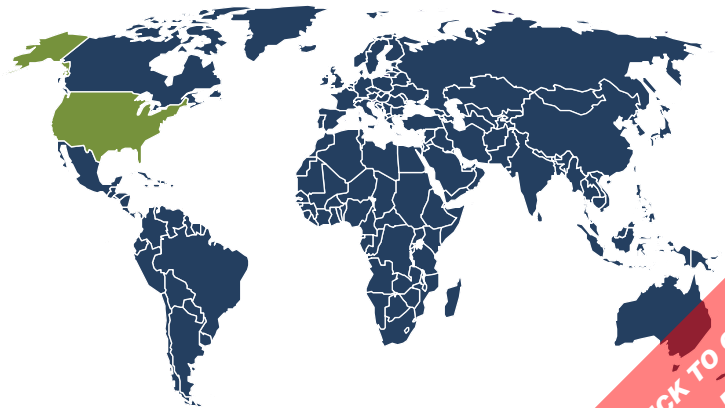


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Plastic & Composite Fencing: United States

November 2014



Highlights

Market Environment

Historical Market Size and Trends | Key Economic Indicators | Material Characteristics
Installed Costs

Demand Segmentation and Forecasts

Materials | Markets

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US plastic and composite fencing demand in US dollars at the manufacturers' level and in linear feet to 2018. Total demand in US dollars is segmented by material in terms of:

- vinyl
- composites
- high-density polyethylene (HDPE) and other plastics.

Total demand in US dollars is also segmented by market as follows:

- residential building
- agricultural
- nonresidential building
- nonbuilding.

To illustrate historical trends, total demand in US dollars is provided in an annual series from 2003 to 2013; total demand in linear feet and the various segments in US dollars are reported at five-year intervals for 2008 and 2013. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2018." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Plastic & Composite Fencing: United States is based on [Fencing](#), a comprehensive industry study published by The Freedonia Group in November 2014. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies

- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated August 2014
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

| NAICS/SCIAN 2007 North American Industry Classification System | | SIC Standard Industry Codes | |
|---|--|--------------------------------|------------------------|
| 326199 | All Other Plastics Product Manufacturing | 3089 | Plastics Products, NEC |

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