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Precast Water & Waste Handling Products: United States

July 2018



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About This Report

Scope & Method

This report forecasts to 2022 US precast water and waste handling product demand in nominal US dollars at the manufacturer level. Total demand is segmented by product in terms of:

- septic tanks
- manholes
- water and sewer system products
- grease interceptors
- other products such as hazardous material collection units, leaching pits, and fire cisterns

Total demand is also segmented by market as follows:

- nonbuilding
- other markets such as residential buildings and commercial buildings

To illustrate historical trends, total demand is provided in annual series from 2007 to 2017; the various segments are reported at five-year intervals for 2007, 2012, and 2017.

Excluded from the scope of this report are site-poured concrete; concrete blocks, bricks, and pavers; and concrete pipe.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Precast Water & Waste Handling Products: United States (FF60084) is based on *Precast Concrete Products in the US*, a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 5 | NAICS & SIC Codes Related to Precast Water & Waste Handling Products

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industrial Classification	
238110	Poured Concrete Foundation and Structure Contractors	1771	Concrete Work
238120	Structural Steel and Precast Concrete Contractors	1791	Structural Steel Erection
327390	Other Concrete Product Manufacturing	3272	Concrete Products, Except Block and Brick

Source: US Census Bureau

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Resources

The Freedonia Group

Precast Concrete Products in the US, July 2018

Freedonia Industry Studies

Siding Market in the US, January 2018

Global Windows & Doors, December 2017

Global Housing Outlook, October 2017

Global Hard-Surface Flooring, September 2017

Roofing: US Forecasts, September 2017

Windows & Doors Market Forecasts, September 2017

Global Flooring Market, January 2017

Roofing Underlay Market in the US, November 2016

Cement & Concrete Additives, October 2016

Fencing, September 2016

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Prefabricated Housing: United States

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Concrete Products

PCI Journal

Precast Inc.

Precast Solutions

Agencies & Associations

Architectural Precast Association

Cast Stone Institute

International Code Council

National Precast Concrete Association

About This Report

Occupational Safety and Health Administration
Precast/Prestressed Concrete Institute
Stormwater Equipment Manufacturers Association
United States Census Bureau
United States Green Building Council
United States International Trade Commission