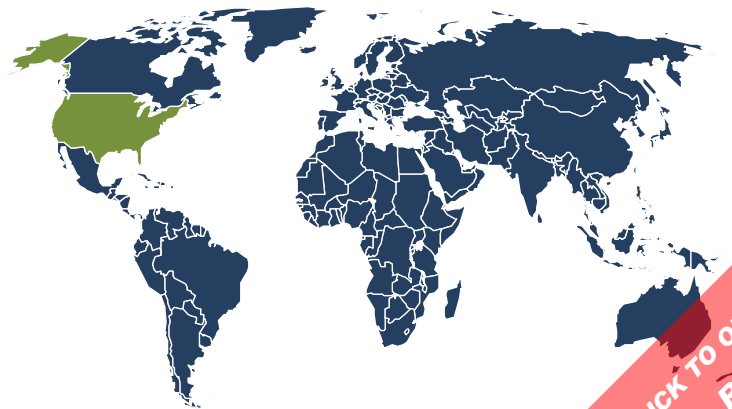


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Mechanical Security Products: United States

February 2016



Highlights

Market Environment

Public Safety Environment | Key Economic Indicators | Trade
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ABOUT THIS REPORT

Scope & Method

This report forecasts US mechanical security product demand in US dollars at the manufacturers' level to 2020. Total demand is segmented by product in terms of:

- locks
- security storage equipment
- door security hardware
- key blanks
- other products such as retail ink tags, simulated cameras, and convex security mirrors.

Sales of electronic security products to law enforcement agencies are excluded from the scope of this report, although sales to military organizations are included.

Total demand is also segmented by market as follows:

- consumer
- government and institutional
- offices and lodging
- financial institutions
- other markets such as trade and distribution, equipment, and services.

To illustrate historical trends, total demand is provided in an annual series from 2005 to 2015; the various segments are reported at five-year intervals for 2010 and 2015.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Mechanical Security Products: United States (FF60086) is based on [Mechanical](#)

[Security Products](#), a comprehensive industry study published by The Freedonia Group in February 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
332510	Hardware Manufacturing	3499	Fabricated Metal Products, NEC
561621	Security Systems Services (except Locksmiths)	7382	Security Systems Services

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RESOURCES

The Freedonia Group

<i>3387 Mechanical Security Products</i> , February 2016	www.freedoniagroup.com
Related Industry Studies	
<i>3321 Electronic Security Products</i> , October 2015	see study contents
<i>3268 Private Security Services</i> , May 2015	see study contents
<i>3228 World Security Equipment</i> , March 2015	see study contents
<i>3201 World Security Services</i> , November 2014	see study contents
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<i>Nonresidential Building Construction: United States</i>	see report contents
<i>Private Security Services: United States</i>	see report contents
<i>World Security Equipment</i>	see report contents
<i>World Security Services</i>	see report contents
Freedonia Custom Research	see capabilities

Trade Publications

<i>Infosecurity Magazine</i>	www.infosecurity-magazine.com
<i>SC Magazine</i>	www.scmagazine.com
<i>SDM</i>	www.sdmag.com
<i>Security</i>	www.securitymagazine.com
<i>Security Systems News</i>	www.securitysystemsnews.com
<i>Security Today</i>	www.security-today.com

Agencies & Associations

American National Standards Institute	www.ansi.org
Builders Hardware Manufacturers Association	www.buildershardware.com
Electronic Security Association	www.esaweb.org
Information Systems Security Association	www.issa.org
International Association of Professional Security Consultants	www.iapsc.org
International Code Council	www.iccsafe.org
Security Industry Association	www.securityindustry.org
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