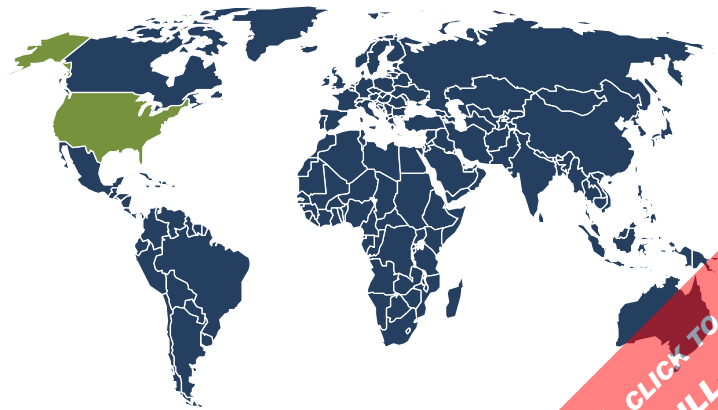




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Barite: United States

November 2014



Highlights

Industry Overview

Market Size and Trends | Market Segmentation | Production | Trade | Regulatory Factors
Global Overview

Demand Forecasts

Market Environment | Market Forecasts

Industry Structure

Industry Composition and Characteristics | Additions: Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts demand for and production of crude and ground barite in metric tons to 2018. Total demand is segmented in terms of market by:

- drilling fluid
- other markets such as paints and coatings, batteries, and rubber products.

To illustrate historical trends, total demand is provided in an annual series from 2003 to 2013; production and the various segments are reported at five-year intervals for 2008 and 2013. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as “demand is projected to rise 3.2% annually through 2018.” The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Barite: United States represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated August 2014
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

| NAICS/SCIAN 2007 | | SIC | |
|---|--|-------------------------|--|
| North American Industry Classification System | | Standard Industry Codes | |
| 212393 | Other Chemical and Fertilizer Mineral Mining | 1479 | Chemical and Fertilizer Mineral Mining, NEC |
| 213111 | Drilling Oil and Gas Wells | 1381 | Drilling Oil and Gas Wells |
| 325211 | Plastics Material and Resin Manufacturing | 2821 | Plastics Materials, Synthetic Resins, and Nonvulcanizable Elastomers |
| 325510 | Paint and Coating Manufacturing | 2851 | Paints, Varnishes, Lacquers, Enamels, and Allied Products |
| 325998 | All Other Miscellaneous Chemical Product and Preparation Manufacturing | 2899 | Chemicals and Chemical Preparations, NEC |
| 327992 | Ground or Treated Mineral and Earth Manufacturing | 3295 | Minerals and Earths, Ground or Otherwise Treated |

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