

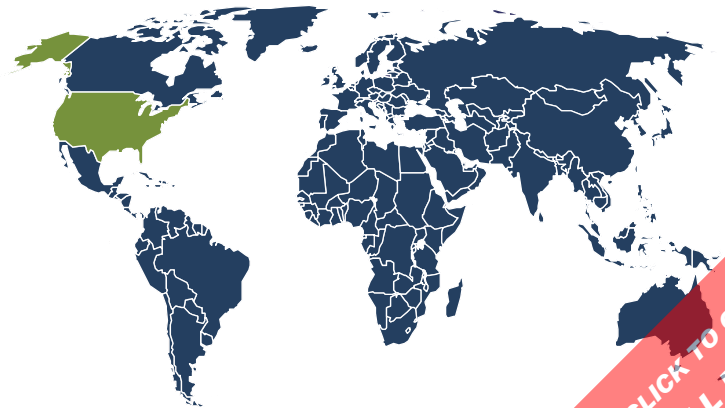


Freedonia Focus Reports
US Collection

Photo: Sage Ross

Peat: United States

May 2016



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Trade | Global Overview
Environmental and Regulatory Factors

Segmentation and Forecasts

Products | Applications

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US peat demand and production in metric tons to 2020. Total demand is segmented by product in terms of:

- sphagnum peat
- reed-sedge peat
- peat humus
- hypnum peat.

Demand and production figures correspond to the conterminous US, excluding Alaska and Hawaii. Re-exports of peat are excluded from demand figures.

Total demand is also segmented by application as follows:

- general soil amendment
- potting mix ingredient
- golf course maintenance
- other applications such as nurseries and earthworm culture medium.

To illustrate historical trends, total demand, total production, and the various segments are provided in annual series from 2005 to 2015.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Peat: United States (FF65043) represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
212399	All Other Nonmetallic Mineral Mining	1499	Miscellaneous Nonmetallic Minerals, Except Fuels
325314	Fertilizer (Mixing Only) Manufacturing	2875	Fertilizers, Mixing Only
327999	All Other Miscellaneous Nonmetallic Mineral Product Manufacturing	3299	Nonmetallic Mineral Products, NEC

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Perlite & Vermiculite: United States

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Trade Publications

Greenhouse Grower

www.greenhousegrower.com

Greenhouse Product News

www.gpnmag.com

Grounds Maintenance

www.grounds-mag.com

Landscape Management

www.landscapemanagement.net

Rodale's Organic Life

www.rodalorganiclif.com

Agencies & Associations

American Society of Golf Course Architects

www.asgca.org

American Society of Landscape Architects

www.asla.org

Bureau of Economic Analysis

www.bea.gov

Canadian Sphagnum Peat Moss Association

www.peatmoss.com

International Peatland Society

www.peatsociety.org

Organic Materials Review Institute

www.omri.org

Sports Turf Managers Association

www.stma.org

United States Census Bureau

www.census.gov

United States Environmental Protection Agency

www.epa.gov

United States Geological Survey

www.usgs.gov

United States Golf Association

www.usga.org

United States International Trade Commission

www.usitc.gov

US Composting Council

www.compostingcouncil.org

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