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US Collection

Pumps: United States

May 2022



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Table of Contents

1. Highlights	3
2. Market Environment	4
Historical Trends	4
Key Economic Indicators	5
COVID-19 Impact	6
Technology & Product Development	7
North America Regional Outlook	9
3. Segmentation & Forecasts	11
Products	11
Centrifugal	12
Specialty	12
Positive Displacement	13
Drivers, Parts, & Accessories	14
Markets	16
Process Manufacturing	17
Water Infrastructure	17
Oil & Gas	18
Electricity Generation	18
Construction	19
Other Markets	19
Supply & Demand	21
4. Industry Structure	22
Industry Characteristics	22
Market Leaders	23
Flowserve	24
Grundfos	24
Xylem	25
5. About This Report	26
Scope	26
Sources	26
Industry Codes	27
Freedonia Methodology	27
Resources	29

List of Tables & Figures

Figure 1 Key Trends in US Pump Demand, 2021 – 2026	3
Figure 2 US Pump Demand Trends, 2011 – 2021	4
Table 1 Key Indicators for US Pump Demand, 2011 – 2026 (US\$ bil)	5
Figure 3 North America Pump Demand by Country, 2021 (%)	9
Figure 4 US Pump Demand by Product, 2011 – 2026 (US\$ bil)	11
Table 2 US Pump Demand by Product, 2011 – 2026 (US\$ mil)	11
Figure 5 US Pump Demand by Product, 2011 – 2026 (%)	15
Figure 6 US Pump Demand by Market, 2011 – 2026 (US\$ bil)	16
Table 3 US Pump Demand by Market, 2011 – 2026 (US\$ mil)	16
Figure 7 US Pump Demand by Market, 2011 – 2026 (%)	20
Table 4 US Pump Supply & Demand, 2011 – 2026 (US\$ mil)	21
Table 5 Selected Suppliers to the US Pump Market	23
Table 6 NAICS & SIC Codes Related to Pumps	27

About This Report

Scope

This report forecasts to 2026 US pump demand and production in nominal US dollars at the manufacturer level. Total demand is segmented by product in terms of:

- centrifugal
- specialty
- positive displacement
- drivers, parts, and accessories

Total demand is also segmented by market as follows:

- process manufacturing
- water infrastructure
- oil and gas
- electricity generation
- construction
- other markets such as healthcare, mining, and shipbuilding

To illustrate historical trends, total demand is provided in annual series from 2011 to 2021; production and the various segments are reported at five-year intervals for 2011, 2016, and 2021.

Excluded from the scope of this report are automotive pumps, concrete pumps, fluid power pumps, heat pumps, and vacuum pumps.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading companies, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Pumps: United States (FF70015) is based on *Global Pumps*, a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources, such as:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- intergovernmental and non-governmental organizations
- trade associations and their publications

- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 6 | NAICS & SIC Codes Related to Pumps

NAICS/SCIAN 2017 North American Industry Classification System		SIC Standard Industrial Classification	
333914	Measuring, dispensing, and other pumping equipment manufacturing	3561	Pumps and pumping equipment

Source: US Census Bureau

Freedonia Methodology

The Freedonia Group, a subsidiary of MarketResearch.com, has been in business for more than 30 years and in that time has developed a comprehensive approach to data analysis that takes into account the variety of industries covered and the evolving needs of our customers.

Every industry presents different challenges in market sizing and forecasting, and this requires flexibility in methodology and approach. Freedonia methodology integrates a variety of quantitative and qualitative techniques to present the best overall picture of a market's current position as well as its future outlook: When published data are available, we make sure they are correct and representative of reality. We understand that published data often have flaws either in scope or quality, and adjustments are made accordingly. Where no data are available, we use various methodologies to develop market sizing (both top-down and bottom-up) and then triangulate those results to come up with the most accurate data series possible. Regardless of approach, we also talk to industry participants to verify both historical perspective and future growth opportunities.

Methods used in the preparation of Freedonia market research include, but are not limited to, the following activities: comprehensive data mining and evaluation, primary research, consensus forecasting and analysis, ratio analysis using key indicators, regression analysis, end use growth indices and intensity factors, purchase power parity adjustments for global data, consumer and end user surveys, market share and corporate sales analysis, product lifespan analysis, product or market life cycle analysis, graphical data modeling, long-term historical trend analysis, bottom-up and top-down demand modeling, and comparative market size ranking.

Freedonia quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

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Oil & Gas Journal

Processing

Pumps & Systems

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Agencies & Associations

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