

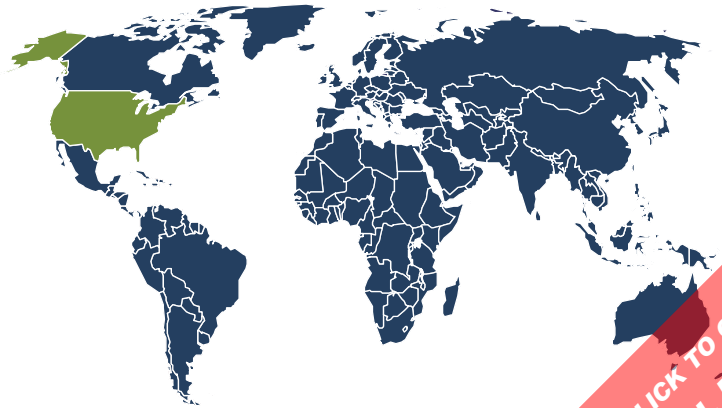


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# Pumps: United States

January 2015



## Highlights

### Market Environment

Historical Market Size and Trends | Key Economic Indicators  
Technology and Material Trends | NAFTA Overview

### Segmentation and Forecasts

Products | Markets

### Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

### Resources

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## ABOUT THIS REPORT

### Scope & Method

This report forecasts US pump demand in US dollars at the manufacturers' level to 2018. Total demand is segmented by product in terms of:

- centrifugal
- oilfield
- positive displacement
- turbine
- specialty and all other pumps such as domestic water system pumps, hot water circulating pumps, and fire engine pumps
- drivers, parts, and accessories.

Excluded from the scope of this report are fluid power pumps, vacuum pumps, concrete pumps, and automotive pumps.

Total demand is also segmented by market as follows:

- process manufacturers
- oil and gas
- water infrastructure
- other markets such as electric power generation and distribution, resource extraction, and construction.

To illustrate historical trends, total demand is provided at five-year intervals for 2003, 2008, and 2013; the various segments are reported for 2008 and 2013.

Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2018." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

## Sources

*Pumps: United States* (FF70015) is based on [World Pumps](#), a comprehensive industry study published by The Freedonia Group in January 2015. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated April 2014 and June 2014
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

## Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
333911	Pumps and Pumping Equipment Mfg	3561	Pumps and Pumping Equipment
333912	Air and Gas Compressor Mfg	3563	Air and Gas Compressors
333913	Measuring and Dispensing Pump Mfg	3586	Measuring and Dispensing Pumps

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## Table of Contents

Section	Page
About This Report .....	i
Highlights.....	1
Market Environment .....	2
Historical Market Size & Trends .....	2
Chart 1   US Pump Demand Trends; 2003, 2008, 2013 (US\$ mil) .....	2
Key Economic Indicators .....	3
Table 1   Key Indicators for US Pump Demand; 2008, 2013, 2018 (US\$ bil) .....	3
Technology & Material Trends .....	4
NAFTA Overview .....	6
Chart 2   NAFTA Pump Demand by Country, 2013.....	6
Segmentation & Forecasts.....	7
Products.....	7
Chart 3   US Pump Demand by Product; 2008, 2013, 2018 (US\$ mil) .....	7
Centrifugal.....	8
Oilfield.....	9
Positive Displacement.....	10
Turbine.....	11
Specialty & All Other Pumps.....	11
Drivers, Parts & Accessories.....	12
Chart 4   US Pump Demand by Product Share; 2008, 2013, 2018 (%) .....	13
Markets .....	14
Chart 5   US Pump Demand by Market; 2008, 2013, 2018 (US\$ mil).....	14
Process Manufacturers.....	15
Oil & Gas.....	16
Water Infrastructure.....	17
Other Markets.....	18
Chart 6   US Pump Demand by Market Share; 2008, 2013, 2018 (%) .....	20
Industry Structure.....	21
Industry Composition & Characteristics.....	21
Company Profile 1   Baker Hughes Inc .....	22
Company Profile 2   Flowserve Corporation.....	23
Company Profile 3   Xylem Inc .....	24
Additional Companies Cited.....	25
Resources .....	26

To return here, click on any Freedonia logo or the Table of Contents link in report footers.  
 PDF bookmarks are also available for navigation.