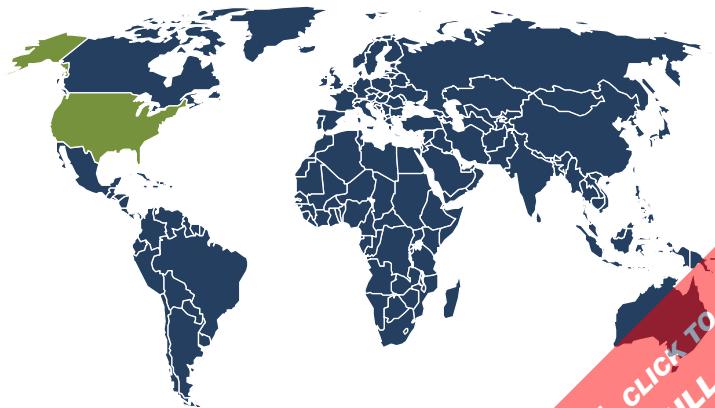




Freedonia Focus Reports
US Collection

Aluminum Pipe: United States

August 2014



Highlights

Industry Overview

Market Size and Trends | Market Segmentation | Competitive Pipe
Environmental and Regulatory Factors

Demand Forecasts

Market Environment | Market Forecasts

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US aluminum pipe demand in feet, pounds, and US dollars at the manufacturers' level to 2018. Total demand in dollars is segmented by market as follows:

- structural, mechanical, and original equipment manufacturers (OEM)
- conduit
- industrial processing
- other markets such as oil and gas drilling, irrigation, and sewer and drainage.

To illustrate historical trends, total demand in dollars is provided in an annual series from 2003 to 2013; the various segments and total demand in feet and pounds are reported for 2008 and 2013. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2018." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Aluminum Pipe: United States is based on [Plastic & Competitive Pipe](#), a comprehensive industry study published by The Freedonia Group in August 2014. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated April 2014

- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
331312	Primary Aluminum Production	3334	Primary Production of Aluminum
331316	Aluminum Extruded Product Manufacturing	3354	Aluminum Extruded Products
331319	Other Aluminum Rolling and Drawing	3355	Aluminum Rolling and Drawing, NEC
332996	Fabricated Pipe and Pipe Fitting Manufacturing	3498	Fabricated Pipe and Pipe Fittings

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