

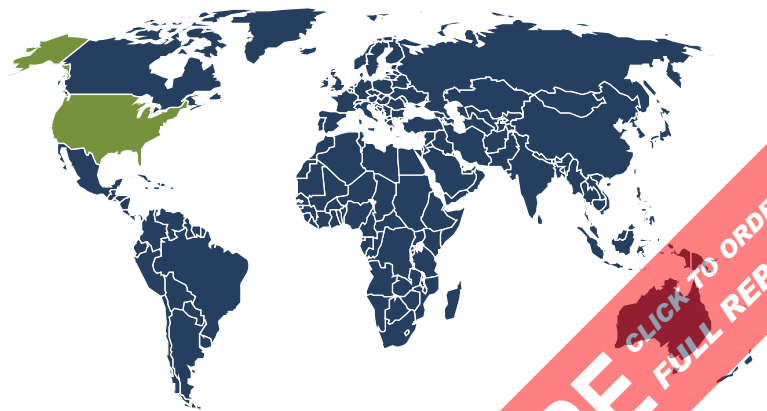


Freedonia Focus Reports
US Collection

Hand Tools:

United States

July 2016



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Trade | Distribution Overview

Segmentation and Forecasts

Products | Markets | Shipments

Industry Structure

Industry Composition and Characteristics | Companies Cited

Resources

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ABOUT THIS REPORT

Scope & Method

This report forecasts US hand tool demand and shipments in US dollars at the manufacturers' level to 2020. Total demand and shipments are segmented by product in terms of:

- hand service tools
- edge tools
- handsaws
- other products such as augers, files, and levels
- parts and attachments.

Power tools – including electric, pneumatic, hydraulic, powder-actuated, and engine-driven types, as well as separately sold parts and attachments used in conjunction with power tools – are excluded from the scope of this report. In addition, this report excludes nails and staples, as well as paint brushes.

Total demand is also segmented by market as follows:

- professional
- consumer.

To illustrate historical trends, total demand is provided at five-year intervals for 2005, 2010, and 2015; shipments and the various segments are reported for 2010 and 2015.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Hand Tools: United States (FF75015) is based on [Hand Tools](#), a comprehensive industry study published by The Freedonia Group in July 2016. Reported findings

represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
332212	Hand and Edge Tool Mfg	3421	Cutlery
332213	Saw Blade and Handsaw Mfg	3423	Hand and Edge Tools, Except Machine Tools and Handsaws
		3425	Saw Blades and Handsaws

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RESOURCES

The Freedonia Group

3439 Hand Tools, July 2016

www.freedoniagroup.com

[see study contents](#)

Related Industry Studies

3380 Power Tools, June 2016

[see study contents](#)

3340 Power Lawn & Garden Equipment, December 2015

[see study contents](#)

3321 Electronic Security Products, October 2015

[see study contents](#)

3312 World Housing, July 2015

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3257 Adhesives & Sealants, February 2015

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Power Tools: United States

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Trade Publications

Fine Woodworking

www.finewoodworking.com

Hardware & Building Supply Dealer

www.hbsdealer.com

Hardware Retailing

www.hardwareretailing.com

Machine Design

www.machinedesign.com

Popular Mechanics

www.popularmechanics.com

Retailing Today

www.retailingtoday.com

Tools of the Trade

www.toolsofthetrade.net

Agencies & Associations

Associated Builders and Contractors

www.abc.org

Building Trades Association

www.buildingtrades.com

Hand Tools Institute

www.hti.org

National Association of Home Builders

www.nahb.org

National Association of Manufacturers

www.nam.org

North American Retail Hardware Association

www.nrha.org

United States Census Bureau

www.census.gov

United States Federal Trade Commission

www.ftc.gov

United States International Trade Commission

www.usitc.gov

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