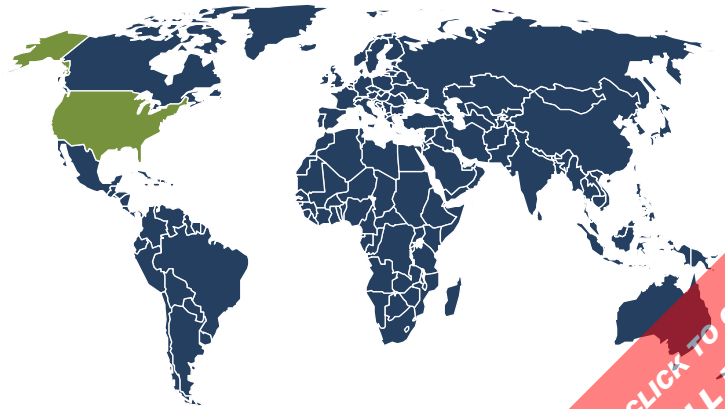




Freedonia Focus Reports
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Mining Equipment: United States

November 2015



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Technology Trends
Legal and Regulatory Factors | NAFTA Overview | Shipments Overview

Segmentation and Forecasts

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Industry Structure

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ABOUT THIS REPORT

Scope & Method

This report forecasts US mining equipment demand and shipments in US dollars at the manufacturers' level to 2019. Total demand is segmented by product in terms of:

- surface mining machinery
- underground mining machinery
- drills and breakers
- crushing/pulverizing/screening equipment
- mineral processing and other machinery such as robotic seafloor mining machines
- parts and attachments.

Excluded from the scope of this report are certain products that can be used at mining sites and are sometimes considered mining machinery, including general purpose material handling and oilfield equipment. Also excluded is used and rebuilt mining machinery of all types.

Total demand is also segmented by market as follows:

- minerals mining
- metals mining
- coal mining.

To illustrate historical trends, total demand and total shipments are provided in annual series from 2004 to 2014; the various demand segments are reported at five-year intervals for 2009 and 2014.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Mining Equipment: United States (FF75021) is based on [World Mining Equipment](#), a comprehensive industry study published by The Freedonia Group in November 2015. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
333120	Construction Machinery Manufacturing	3531	Construction Machinery and Equipment
333131	Mining Machinery and Equipment Manufacturing	3532	Mining Machinery and Equipment, except Oil and Gas Field Machinery and Equipment

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3337 *World Mining Equipment*, November 2015

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Related Industry Studies

3349 *World Rare Earths*, November 2015

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