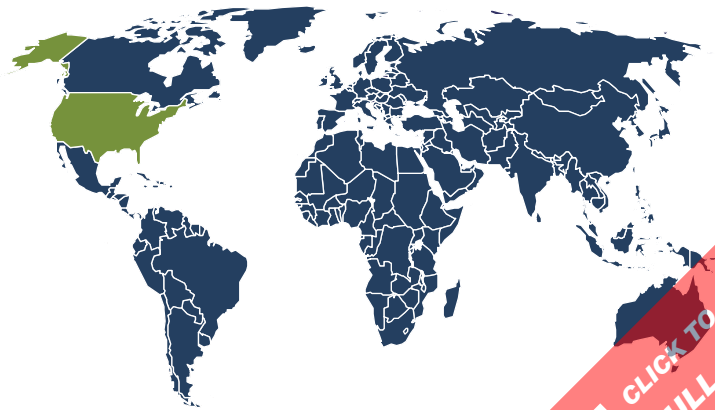




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US Collection

Vending Machines: United States

April 2016



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Trade | Product Development | Operators

Segmentation and Forecasts

Products | Markets

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Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US vending machine demand in US dollars at the manufacturers' level to 2020. Total demand is segmented by product in terms of:

- beverage machines
- food and other machines such as change machines, bulk vending machines, and cigarette machines
- parts.

Gaming machines and jukeboxes are excluded from the scope of this report. Used and/or refurbished machines and parts are also excluded.

Total demand is also segmented by market as follows:

- office and commercial
- institutional
- industrial
- other markets such as amusement parks, sports venues, and transportation facilities.

To illustrate historical trends, total demand and the various market segments are provided in annual series from 2005 to 2015; product segments are reported at five-year intervals for 2010 and 2015.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Vending Machines: United States (FF75030) represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
333311	Automatic Vending Machine Mfg	3581	Automatic Vending Machines
423440	Other Commercial Equipment	5046	Commercial Equipment, NEC
	Merchant Wholesalers	5962	Automatic Merchandising Machine
454210	Vending Machine Operators		Operators

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3383 Pouches, February 2016

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3313 Foodservice Disposables, August 2015

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3297 Beverage Containers, June 2015

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Snack Foods: United States

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Soft Drinks: United States

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Freedonia Custom Research

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Trade Publications

Appliance Design

www.appliancedesign.com

Automatic Merchandiser

www.vendingmarketwatch.com

Beverage Digest

www.beveragedigest.com

Beverage World

www.beverageworld.com

Drinks Business Review

www.drinks-business-review.com

Kiosk Marketplace

www.kioskmarketplace.com

Vending Times

www.vendingtimes.com

VenDiscuss

www.vendiscuss.net

Agencies & Associations

American Beverage Association

www.ameribev.org

International Bottled Water Association

www.ibwa.org

National Automatic Merchandising Association

www.vending.org

National Bulk Vendors Association

www.nbva.org

National Confectioners Association

www.candyusa.com

Snack Food Association

www.sfa.org

United States Census Bureau

www.census.gov

United States International Trade Commission

www.usitc.gov

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