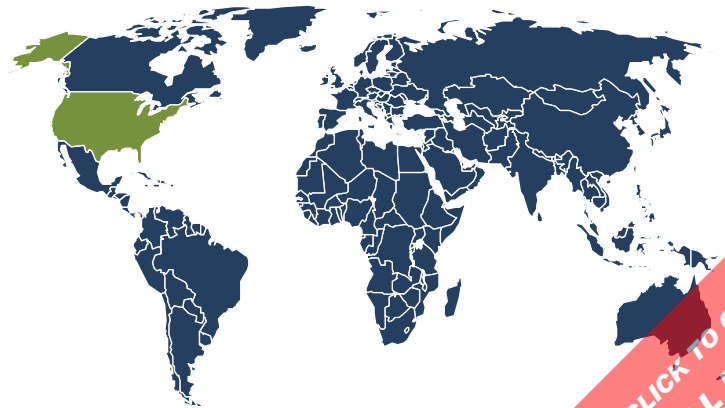




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Agricultural Equipment: United States

April 2016



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Technology Trends
Environmental and Regulatory Factors | NAFTA Overview

Segmentation and Forecasts

Demand by Product | Shipments

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US agricultural equipment demand and shipments in US dollars at the manufacturers' level to 2019. Total demand is segmented by product in terms of:

- farm tractors
- harvesting machinery
- haying machinery
- planting and fertilizing machinery
- livestock machinery
- plowing and cultivating machinery
- other agricultural equipment such as irrigation equipment and sprayers
- parts and attachments.

Forest machinery and certain other loosely related products – such as lawn and garden equipment and commercial lawn and turf care equipment – are excluded from the scope of this report. Also excluded is used and rebuilt equipment.

To illustrate historical trends, total demand and total shipments are provided in annual series from 2004 to 2014; the various segments are reported at five-year intervals for 2009 and 2014.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Agricultural Equipment: United States (FF75037) is based on [World Agricultural Equipment](#), a comprehensive industry study published by The Freedonia Group in April 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
333111	Farm Machinery and Equipment Mfg	3523	Farm Machinery and Equipment

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RESOURCES

The Freedonia Group

3395 <i>World Agricultural Equipment</i> , April 2016	www.freedoniagroup.com
Related Industry Studies	see study contents
3384 <i>Home & Garden Pesticides</i> , February 2016	see study contents
3367 <i>Food Containers: Rigid & Flexible</i> , February 2016	see study contents
3373 <i>World Machine Tools</i> , January 2016	see study contents
3340 <i>Power Lawn & Garden Equipment</i> , December 2015	see study contents
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3319 <i>Produce Packaging</i> , August 2015	see study contents
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<i>World Agricultural Equipment</i>	see report contents
<i>World Mining Equipment</i>	see report contents
<i>World Tires</i>	see report contents
Freedonia Custom Research	see capabilities

Trade Publications

<i>AgResearch Magazine</i>	http://agresearchmag.ars.usda.gov
<i>CropLife</i>	www.croplife.com
<i>Diesel Progress</i>	www.dieselprogress.com
<i>Farm Equipment</i>	www.farm-equipment.com
<i>Farm Industry News</i>	www.farmindustrynews.com
<i>Farm Journal</i>	www.agweb.com/farmjournal
<i>Tractor & Machinery</i>	www.tractormagazine.co.uk

Agencies & Associations

Association of Equipment Manufacturers	www.aem.org
Farm Equipment Manufacturers Association	www.farmequip.org
National Corn Growers Association	www.ncga.com
Occupational Safety & Health Administration	www.osha.gov
United States Census Bureau	www.census.gov
United States Department of Agriculture	www.usda.gov
United States Environmental Protection Agency	www.epa.gov
United States International Trade Commission	www.usitc.gov

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