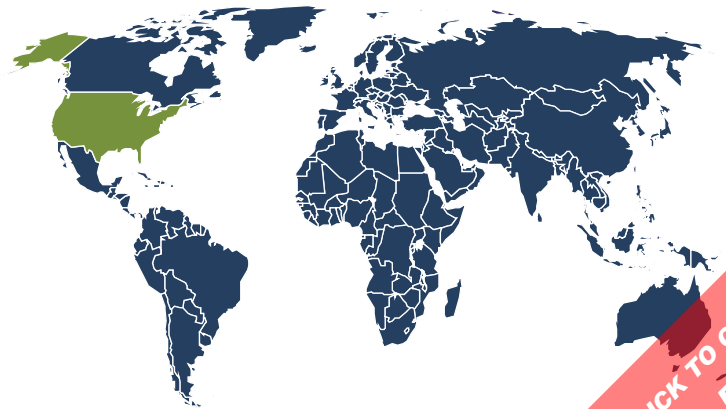


Freedonia Focus Reports
US Collection



Private Security Services: United States

April 2017



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Technological Environment
Regulatory Factors

Segmentation and Forecasts

Services | Markets

Industry Structure

Industry Characteristics | Market Share

Resources

www.freedoniafocusreports.com

CLICK TO ORDER
FULL REPORT
BROCHURE
CLICK TO ORDER
FULL REPORT

Table of Contents

1. Highlights	3
2. Market Environment	5
Historical Trends	5
Key Economic Indicators	7
Technological Environment	8
Regulatory Factors	9
3. Segmentation & Forecasts	10
Services	10
Guarding	12
Alarm Monitoring	13
Private Investigation	15
Systems Integration	15
Cash-in-Transit & Related	16
Other Services	17
Markets	19
Commercial	20
Residential	21
Industrial	22
Other Nonresidential Markets	22
4. Industry Structure	25
Industry Characteristics	25
Market Share	26
5. About This Report	29
Scope & Method	29
Sources	30
Industry Codes	30
Resources	31

List of Tables & Figures

Figure 1 Key Trends in US Private Security Services, 2016-2021	4
Figure 2 US Private Security Service Revenue Trends, 2006-2016	5
Table 1 Key Indicators for US Private Security Service Revenues; 2006, 2011, 2016, 2021 (US\$ bil)	7
Figure 3 US Private Security Service Revenues by Type; 2006, 2011, 2016, 2021 (US\$ mil)	10
Table 2 US Private Security Service Revenues by Type; 2006, 2011, 2016, 2021 (US\$ mil)	10
Figure 4 US Private Security Service Revenues by Type Share; 2006, 2011, 2016, 2021 (%)	12
Figure 5 US Private Security Service Revenues by Market; 2006, 2011, 2016, 2021 (US\$ mil)	19
Table 3 US Private Security Service Revenues by Market; 2006, 2011, 2016, 2021 (US\$ mil)	19
Figure 6 US Private Security Service Revenues by Market Share; 2006, 2011, 2016, 2021 (%)	20
Figure 7 US Private Security Service Market Share by Company, 2016	26
Table 4 Leading Participants in the US Private Security Service Market by Principal Product Line	27
Table 5 Industry Codes Related to Private Security Services	30

About This Report

Scope & Method

This report forecasts US private security service revenues in US dollars to 2021. Total revenues are segmented by service in terms of:

- guarding
- alarm monitoring
- private investigation
- systems integration
- cash-in-transit and related
- other services such as security consulting, pre-employment screening, and guard training.

Total revenues are also segmented by market as follows:

- commercial
- residential
- industrial
- other nonresidential markets such as government, institutional, and public venues.

To illustrate historical trends, total revenues are provided in an annual series from 2006 to 2016; the various segments are reported at five-year intervals for 2006, 2011, and 2016.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Private Security Services: United States (FF80034) is based on [Private Security Services in the US](#), a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 5 | Industry Codes Related to Private Security Services

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
561210	Facilities Support Services	7381	Detective, Guard, and Armored Car Services
561611	Investigation Services	7382	Security Systems Services
561612	Security Guards and Patrol Services	8744	Facilities Support Management Services
561613	Armored Car Services		
561621	Security Systems Services (except Locksmiths)		

Source: US Census Bureau

Copyright & Licensing

The full report is protected by copyright laws of the United States of America and international treaties. The entire contents of the publication are copyrighted by The Freedonia Group.

Resources

The Freedonia Group

Private Security Services in the US, April 2017

Freedonia Industry Studies

Global Security Services Market, January 2017

Law Enforcement & Guarding Equipment, August 2016

Education Security Market, April 2016

Mechanical Security Products, February 2016

Electronic Security Products, October 2016

World Security Equipment, March 2015

Elder Care Services, January 2015

Freedonia Focus Reports

Computers & Peripherals: United States

Educational Institution Security Products: United States

Elder Care Social Services: United States

Electronic Security Products: United States

Mechanical Security Products: United States

World Security Equipment

World Security Services

Freedonia Custom Research

Trade Publications

A&S International

Access Control & Security Systems

SDM

Security

Security Sales & Integration

Security Systems News

SP&T News

Agencies & Associations

Census of Service Industries

Department of Labor

Department of the Treasury

Federal Bureau of Investigation

National Fire Protection Association

Service Annual Survey