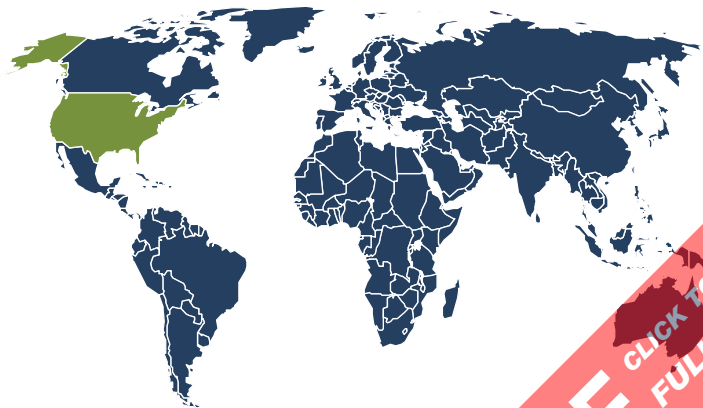




Freedonia Focus Reports
US Collection

Educational Institution Security Products: United States

April 2016



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Legal and Regulatory Factors
Technological Environment

Segmentation and Forecasts

Products | Facilities

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

Resources

www.freedoniafocus.com

CLICK TO ORDER
FULL REPORT
BROCHURE
CLICK TO ORDER
FULL REPORT

ABOUT THIS REPORT

Scope & Method

This report forecasts US educational institution security product demand in US dollars at the manufacturers' level to 2020. Total demand is segmented by product in terms of:

- video surveillance equipment
- alarms
- access control systems
- other electronic security products such as electronic article surveillance (EAS) systems and contraband detection systems
- locks
- door security hardware
- other mechanical security products such as security storage equipment, key blanks, and dummy cameras.

Excluded from the scope of this report are security product distribution and sales.

Total demand is also segmented by facility as follows:

- primary and secondary
- higher education
- other educational facilities such as day care centers, tutoring centers, and non-degree granting institutions.

To illustrate historical trends, total demand is provided in an annual series from 2005 to 2015; the various segments are reported at five-year intervals for 2010 and 2015.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Educational Institution Security Products: United States (FF80048) is based on [Education Security Market](#), a comprehensive industry study published by The Freedonia Group in April 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
332510	Hardware Mfg	3499	Fabricated Metal Products, NEC
334119	Other Computer Peripheral Equipment Mfg	3577	Computer Peripheral Equipment, NEC
334290	Other Communications Equipment Mfg	3669	Communications Equipment, NEC
334511	Search, Detection, Navigation, Guidance, Aeronautical, and Nautical System and Instrument Mfg	3812	Search, Detection, Navigation, Guidance, Aeronautical, and Nautical Systems and Instruments
561621	Security Systems Services (except Locksmiths)	7382	Security Systems Services

Copyright & Licensing

The full report is protected by copyright laws of the United States of America and international treaties. The entire contents of the publication are copyrighted by MarketResearch.com, Inc.

Table of Contents

Section	Page
About This Report	i
Highlights.....	1
Market Environment	2
Historical Trends	2
Chart 1 US Security Product Demand Trends, 2005-2015 (US\$ mil)	2
Key Economic Indicators	3
Table 1 Key Indicators for US Security Product Demand; 2010, 2015, 2020	3
Legal & Regulatory Factors	4
Technological Environment.....	6
Segmentation & Forecasts.....	8
Products	8
Chart 2 US Security Product Demand by Type; 2010, 2015, 2020 (US\$ mil).....	8
Video Surveillance Equipment.....	9
Alarms.....	10
Access Control Systems.....	11
Other Electronic Security Products.....	12
Locks.....	13
Door Security Hardware.	14
Other Mechanical Security Products.	15
Chart 3 US Security Product Demand by Type Share; 2010, 2015, 2020 (%)	16
Facilities	17
Chart 4 US Security Product Demand by Facility; 2010, 2015, 2020 (US\$ mil)	17
Primary & Secondary Facilities.....	17
Higher Education Facilities.	19
Other Educational Facilities.....	20
Chart 5 US Security Product Demand by Facility Share; 2010, 2015, 2020 (%)	20
Industry Structure	22
Industry Composition & Characteristics	22
Company Profile 1 Assa Abloy AB	23
Company Profile 2 Allegion plc.....	24
Company Profile 3 Tyco International plc.....	25
Additional Companies Cited.....	26
Resources	27

To return here, click on any Freedonia logo or the Table of Contents link in report footers.
 PDF bookmarks are also available for navigation.

RESOURCES

The Freedonia Group

<i>3401 Education Security Market</i> , April 2016	www.freedoniagroup.com
Related Industry Studies	
<i>3387 Mechanical Security Products</i> , February 2016	see study contents
<i>3321 Electronic Security Products</i> , October 2015	see study contents
<i>3268 Private Security Services</i> , May 2015	see study contents
<i>3228 World Security Equipment</i> , March 2015	see study contents
<i>3201 World Security Services</i> , November 2014	see study contents
Related Focus Reports	
<i>Construction: United States</i>	see report contents
<i>Educational Institution Security Services: United States</i>	see report contents
<i>Electronic Access Control Systems: United States</i>	see report contents
<i>Electronic Security Products: United States</i>	see report contents
<i>Hardware: United States</i>	see report contents
<i>Nonresidential Building Construction: United States</i>	see report contents
<i>World Security Equipment</i>	see report contents
<i>World Security Services</i>	see report contents
Freedonia Custom Research	see capabilities

Trade Publications

<i>Infosecurity Magazine</i>	www.infosecurity-magazine.com
<i>SC Magazine</i>	www.scmagazine.com
<i>SDM</i>	www.sdmmag.com
<i>Security</i>	www.securitymagazine.com
<i>Security Systems News</i>	www.securitysystemsnews.com
<i>Security Today</i>	www.security-today.com

Agencies & Associations

Electronic Security Association	www.esaweb.org
Information Systems Security Association	www.issa.org
International Association of Professional Security Consultants	www.iapsc.org
International Code Council	www.iccsafe.org
National Fire Protection Association	www.nfpa.org
Security Industry Association	www.securityindustry.org
United States Census Bureau	www.census.gov
United States International Trade Commission	www.usitc.gov

Environmental Impact. Please consider the environment before printing this report. Freedonia Focus Report collections feature environmentally friendly products distributed entirely via electronic channels.