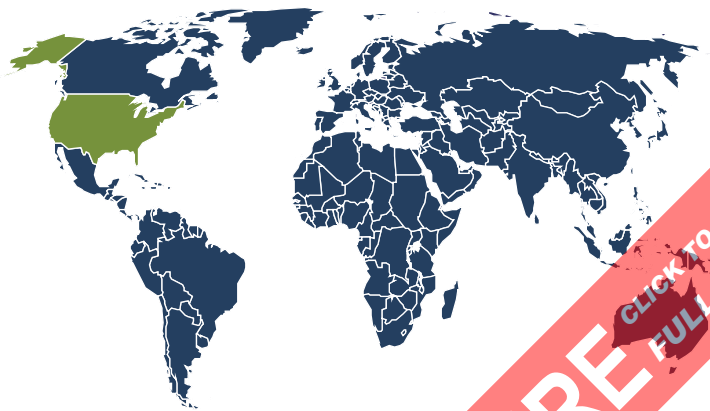




Freedonia Focus Reports
US Collection

Law Enforcement & Guarding Equipment: United States

August 2016



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Legal and Regulatory Factors
Law Enforcement and Guarding Employment

Segmentation and Forecasts

Products

Industry Structure

Industry Composition and Characteristics | Companies Cited

Resources

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ABOUT THIS REPORT

Scope & Method

This report forecasts US law enforcement and guarding equipment demand in US dollars at the manufacturers' level to 2020. Total demand is segmented by product in terms of:

- video surveillance cameras
- duty gear
- body armor and riot gear
- communication equipment
- vehicle equipment
- other electronic equipment such as speed detectors and drones
- other safety equipment such as duty bags, police tape, and metal clipboards.

Excluded from the scope of this report are uniforms and other clothing, as well as investigations equipment.

To illustrate historical trends, total demand is provided at five-year intervals for 2005, 2010, and 2015; the various segments are reported for 2010 and 2015. The number of guard and law enforcement officers employed is provided for 2010, 2015, and 2020.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Law Enforcement & Guarding Equipment: United States (FF80049) is based on [Law Enforcement & Guarding Equipment](#), a comprehensive industry study published by The Freedonia Group in August 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic

sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

| NAICS/SCIAN 2007 | | SIC | |
|---|---|-------------------------|---|
| North American Industry Classification System | | Standard Industry Codes | |
| 332510 | Hardware Mfg | 3429 | Hardware, NEC |
| 334119 | Other Computer Peripheral Equipment Mfg | 3577 | Computer Peripheral Equipment, NEC |
| 334220 | Radio and Television Broadcasting and Wireless Communications Equipment Mfg | 3663 | Radio and Television Broadcasting and Communications Equipment |
| 334290 | Other Communications Equipment Mfg | 3669 | Communications Equipment, NEC |
| 334511 | Search, Detection, Navigation, Guidance, Aeronautical, and Nautical System and Instrument Mfg | 3812 | Search, Detection, Navigation, Guidance, Aeronautical, and Nautical Systems and Instruments |
| 561621 | Security Systems Services (except Locksmiths) | 7382 | Security Systems Services |

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RESOURCES

The Freedonia Group

www.freedoniagroup.com

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| <i>3431 Law Enforcement & Guarding Equipment</i> , August 2016 | see study contents |
| Related Industry Studies | |
| <i>3408 Drones (UAVs)</i> , June 2016 | see study contents |
| <i>3401 Education Security Market</i> , April 2016 | see study contents |
| <i>3387 Mechanical Security Products</i> , February 2016 | see study contents |
| <i>3321 Electronic Security Products</i> , October 2015 | see study contents |
| <i>3268 Private Security Services</i> , May 2015 | see study contents |
| <i>3228 World Security Equipment</i> , March 2015 | see study contents |
| Related Focus Reports | |
| <i>Electronic Access Control Systems: United States</i> | see report contents |
| <i>Electronic Security Products: United States</i> | see report contents |
| <i>Mechanical Security Products: United States</i> | see report contents |
| <i>Private Security Services: United States</i> | see report contents |
| <i>World Security Equipment</i> | see report contents |
| <i>World Security Services</i> | see report contents |
| Freedonia Custom Research | see capabilities |

Trade Publications

| | |
|------------------------------|--|
| <i>Defense News</i> | www.defensenews.com |
| <i>SC Magazine</i> | www.scmagazine.com |
| <i>SDM</i> | www.sdmag.com |
| <i>Security</i> | www.securitymagazine.com |
| <i>Security Systems News</i> | www.securitysystemsnews.com |
| <i>Security Today</i> | https://securitytoday.com |

Agencies & Associations

| | |
|---|--|
| Association of Public-Safety Communications Officials | www.apcointl.org |
| Electronic Security Association | www.esaweb.org |
| Federal Aviation Administration | www.faa.gov |
| Information Systems Security Association | www.issa.org |
| Security Industry Association | www.securityindustry.org |
| Transportation Security Administration | www.tsa.gov |
| United States Census Bureau | www.census.gov |
| United States Department of Justice | www.justice.gov |
| Federal Bureau of Investigation | www.fbi.gov |
| United States Department of Labor | www.dol.gov |
| United States Department of the Treasury | www.treasury.gov |
| United States International Trade Commission | www.usitc.gov |

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