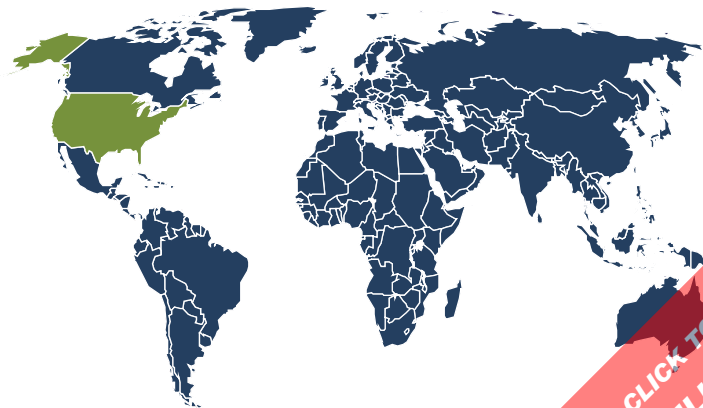




Freedonia Focus Reports
US Collection

Freight by Truck: United States

March 2017



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Retail Sales | NAFTA Trade
Freight Trucking Revenue by Commodity | Environmental and Regulatory Factors

Segmentation and Forecasts

Establishments

Industry Structure

Industry Composition and Characteristics | Companies Cited

Resources



ABOUT THIS REPORT

Scope & Method

This report forecasts US freight trucking revenues in US dollars to 2021. Total revenues are segmented by establishment type in terms of:

- general freight trucking, long-distance, truckload
- general freight trucking, long-distance, less-than-truckload
- general freight trucking, local
- specialized freight trucking, local
- specialized freight trucking, long-distance
- specialized freight trucking, used household and office goods moving.

The scope of this report includes the revenues of for-hire trucking firms, which span services purchased on-demand and on longer-term contract, as well as for-hire fleets that are dedicated to a particular client. Captive trucking services, such as retail stores that maintain their own trucking fleets, are excluded. Also excluded are courier and express delivery services (eg, parcel delivery).

To illustrate historical trends, total revenues in nominal and real (inflation-adjusted) terms, and the various segments in nominal terms are provided in annual series from 2006 to 2016.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Freight by Truck: United States (FF85026) represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources

including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
484110	General Freight Trucking, Local	4212	Local Trucking Without Storage
484121	General Freight Trucking, Long-Distance, Truckload	4213	Trucking, Except Local
484122	General Freight Trucking, Long-Distance, Less Than Truckload	4214	Local Trucking With Storage
484210	Used Household and Office Goods Moving		
484220	Specialized Freight (except Used Goods) Trucking, Local		
484230	Specialized Freight (except Used Goods) Trucking, Long-Distance		

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 PDF bookmarks are also available for navigation.

RESOURCES

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Related Industry Studies

- 3460 Rigid Bulk Packaging*, September 2016
- 3425 Self-Storage & Moving Services*, June 2016
- 3314 Pallets*, August 2015

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www.joc.com
www.ttnews.com
www.truckinginfo.com

Agencies & Associations

- American Trucking Associations
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- Commercial Vehicle Safety Alliance
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- Owner-Operator Independent Drivers Association
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- United States Department of Transportation
 - Bureau of Transportation Statistics
 - Federal Motor Carrier Safety Administration
- United States Environmental Protection Agency

www.trucking.org
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